

CZ-AT WINTER-SUMMER SCHOOL 2024

**THE WORLD ENERGY SYSTEM
– AN INTRODUCTION**

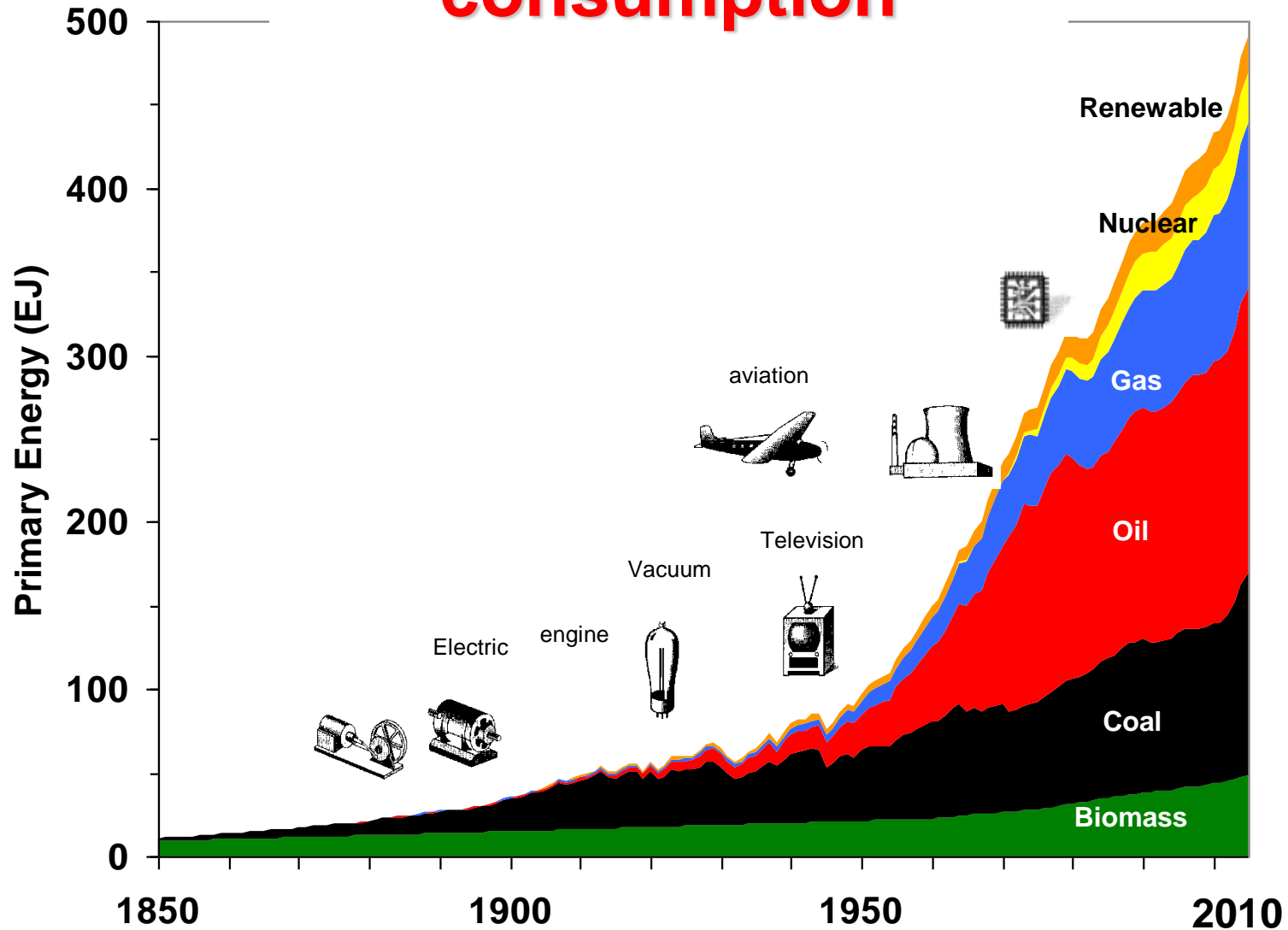
Reinhard Haas

Amela Ajanovic

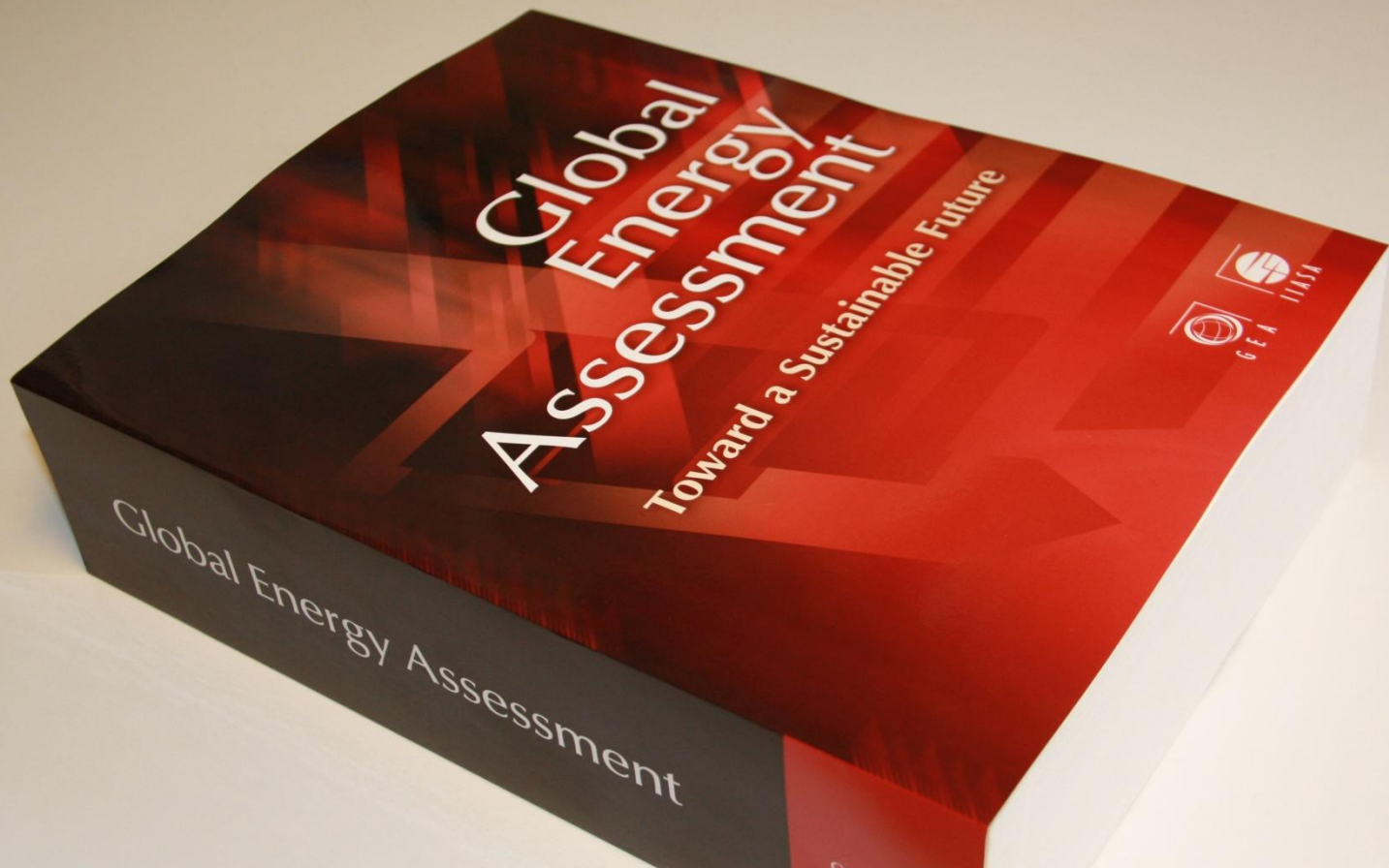
Energy Economics Group (EEG), TU Wien



World Primary Energy consumption

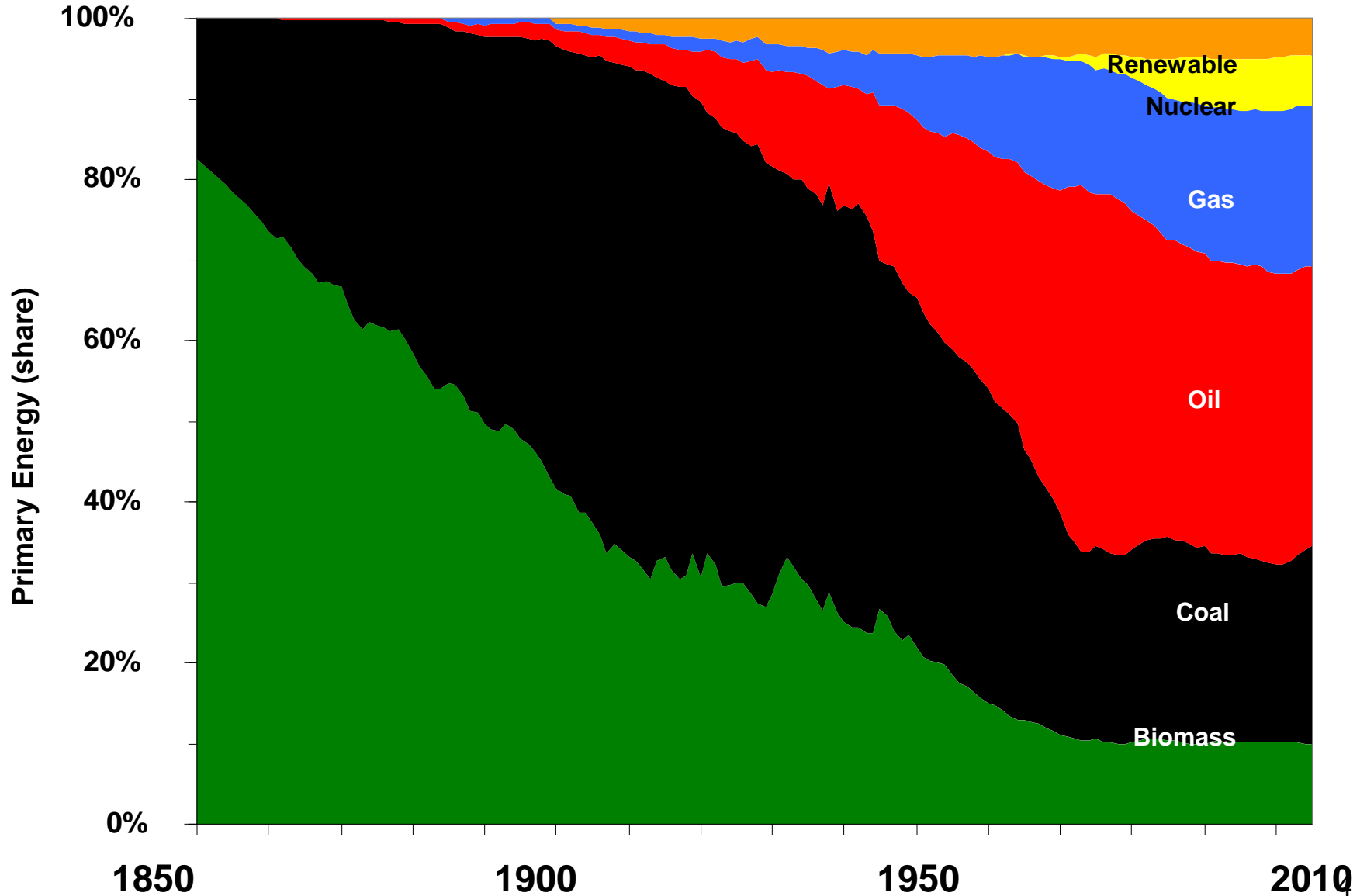


Source: GEA (2012)



- **Total Effort: 300 Authors; 200 Reviewers
> 6 years >> 6m € and >> 100 p-years**

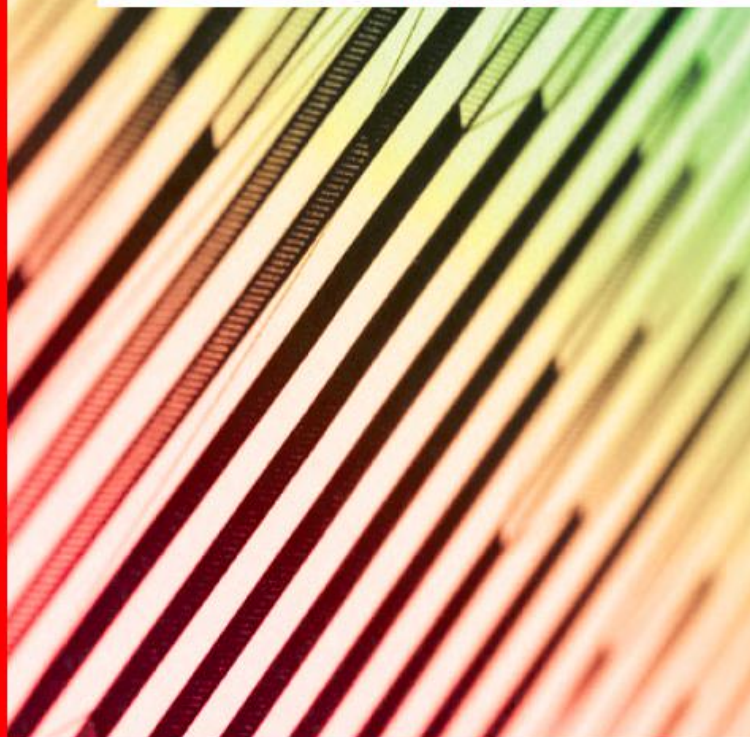
Shares of PE world-wide



Source: GEA (2012)

Key world energy statistics

Also available on smartphones and tablets

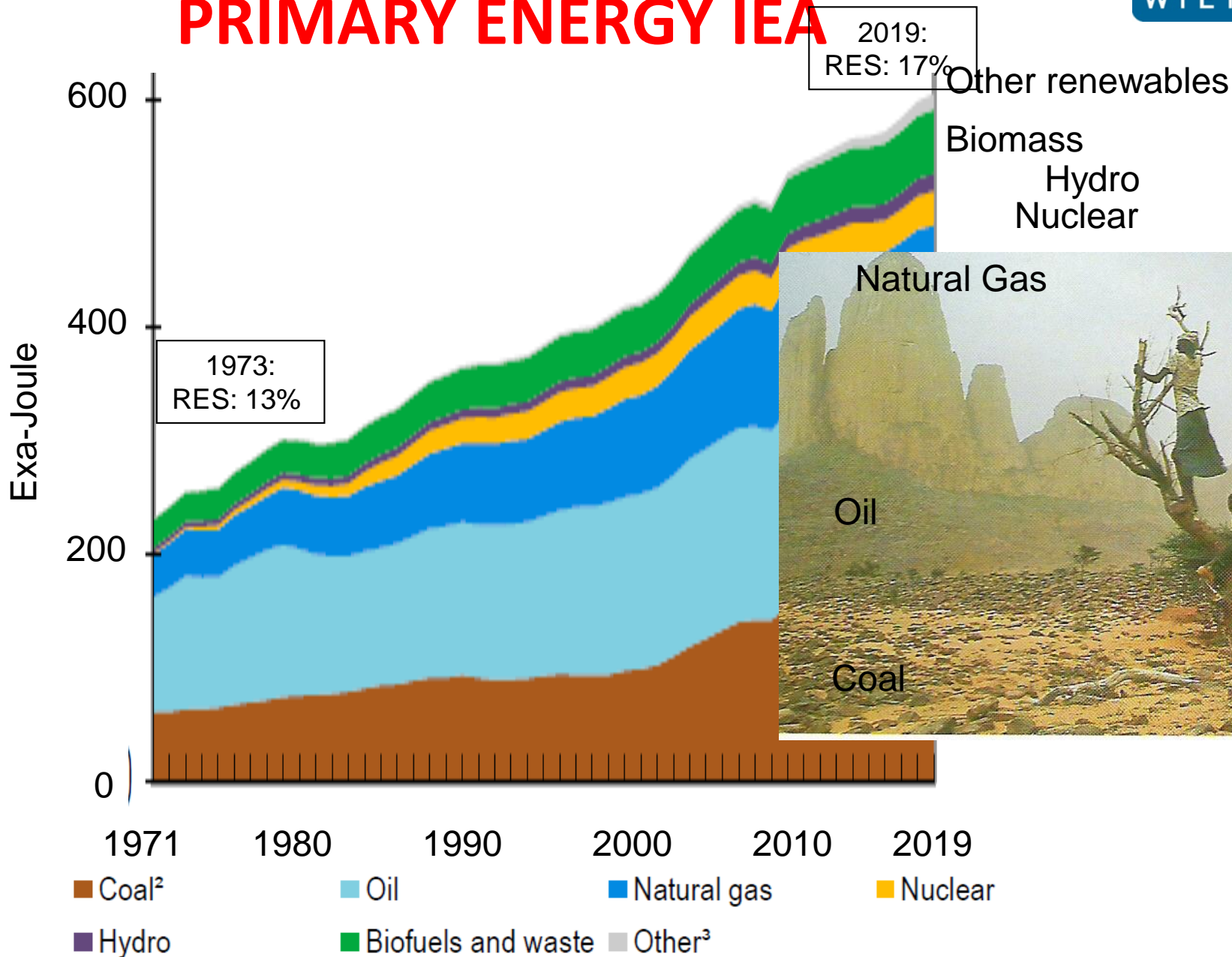


Statistics report

Key World Energy Statistics 2021

September 2021

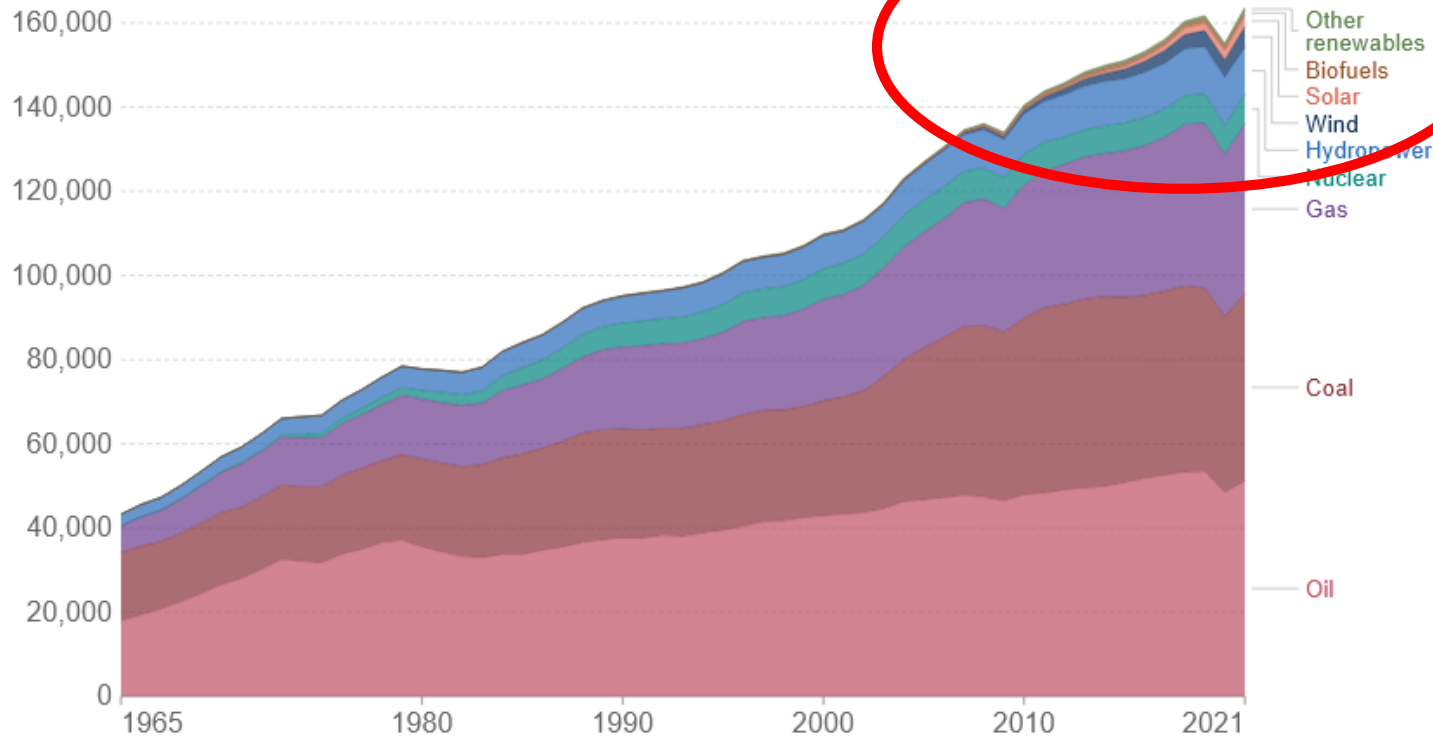
WORLD-WIDE TREND IN PRIMARY ENERGY IEA



WORLD-WIDE TREND IN PRIMARY ENERGY

Energy consumption by source, World

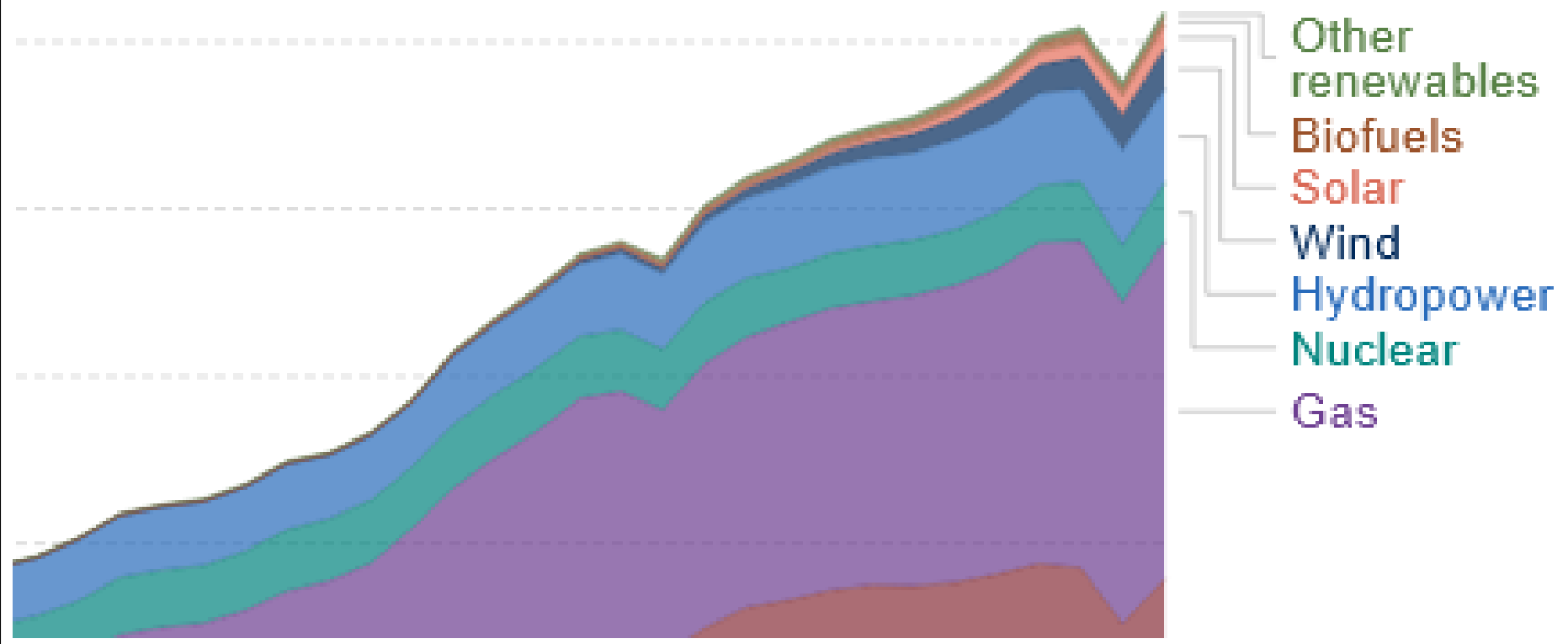
Primary energy consumption is measured in terawatt-hours (TWh). Here an inefficiency factor (the substitution method) has been applied for fossil fuels, meaning the shares by each energy source give a better approximation of final energy consumption.



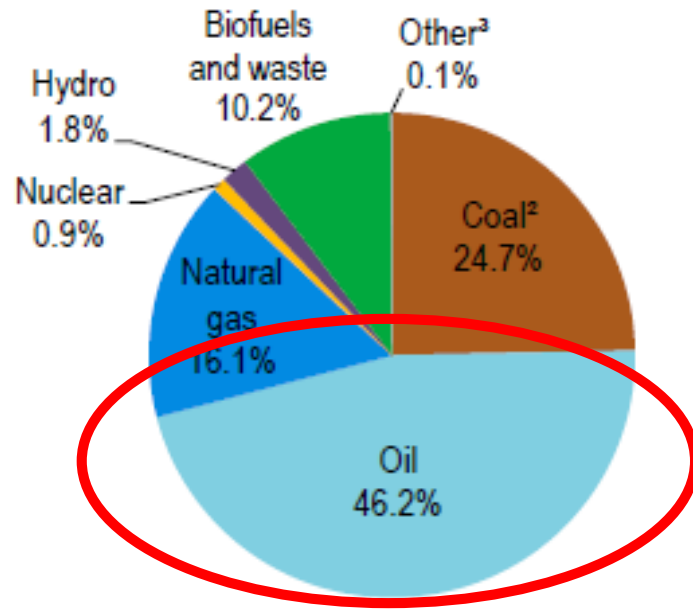
Source: BP Statistical Review of World Energy
 Note: 'Other renewables' includes geothermal, biomass and waste energy.

rld

Wh). Here an inefficiency factor (the 'substitution'
by each energy source give a better approximation of

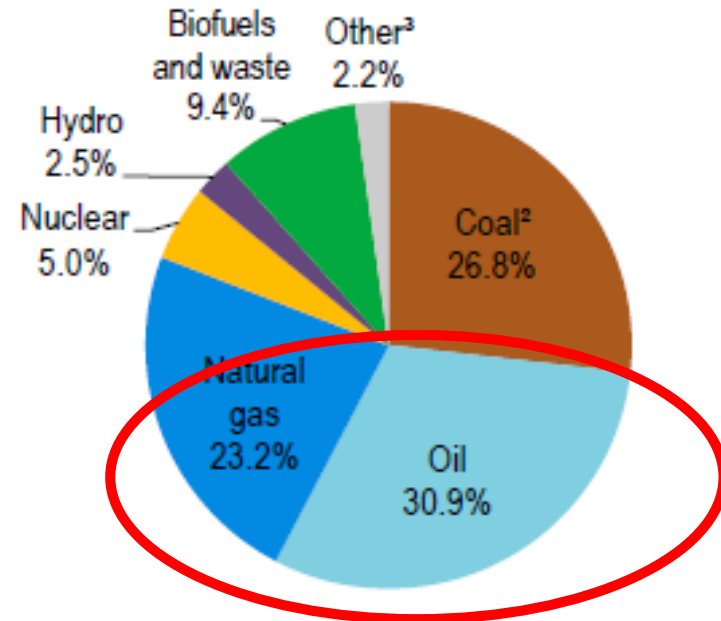


1973



254 EJ

2021

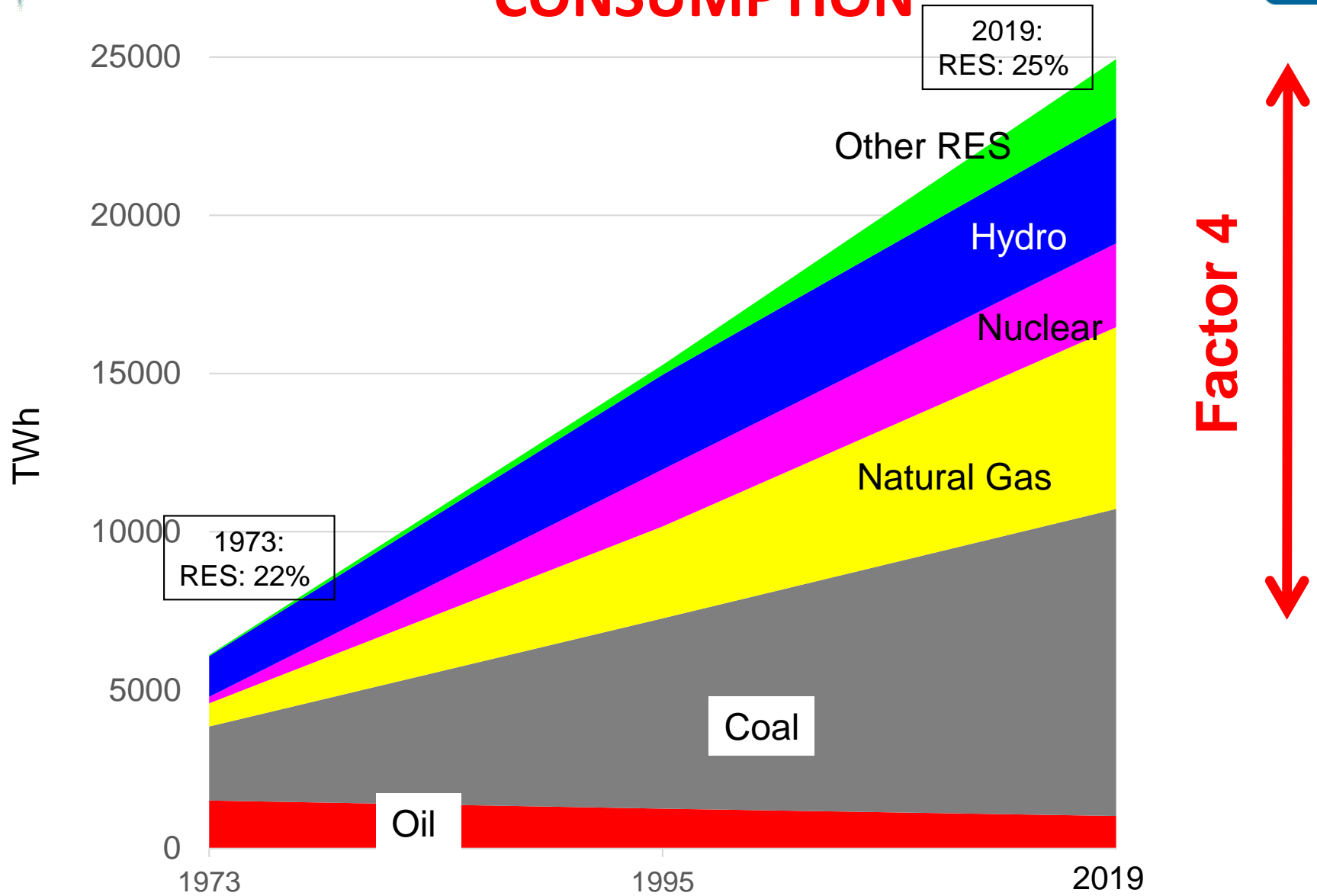


618 EJ

Source: IEA 2023

- **Total primary energy demand more than doubled between 1973 and 2021;**
- **Share Oil down (more than -30%!), Gas up, Coal up!**

WORLD-WIDE TREND IN ELECTRICITY CONSUMPTION

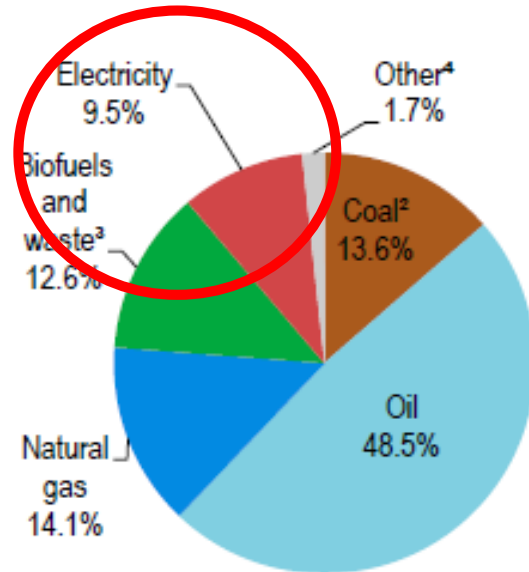


Source: IEA (2020)

World: Final energy

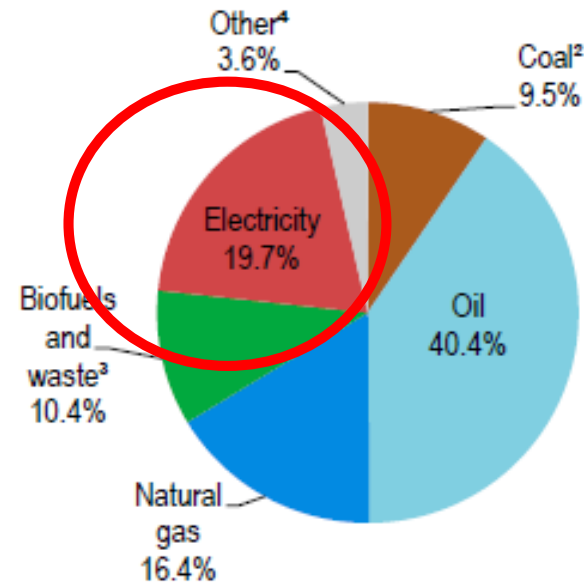
Share of world total final consumption by source, 1973 and 2019

1973



194 EJ

2021



418 EJ

- The **share** of electricity increases continuously:
In 2021 twice of 1973
- Share of oil decreased from 48% to 40%

Source: IEA 2021

** Other includes Solar, Geothermal, Wind

**LIMITED
RESOURCES:**
Renewable,
Fossile,
nuclear,

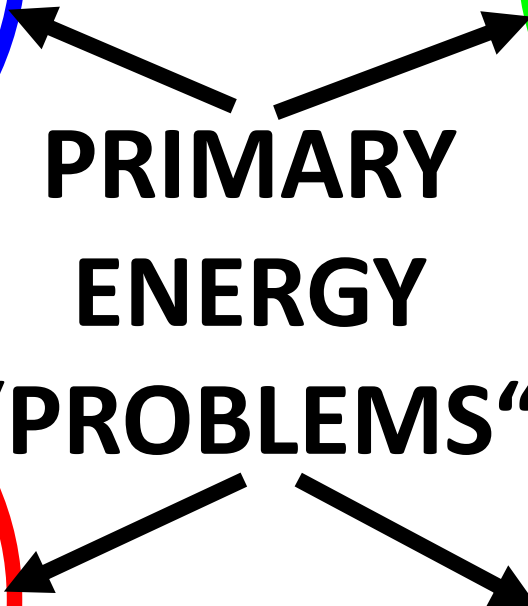
**ENVIRONM.
EXTERNALI-
TIES (CO₂,
SO₂ radiation)**

**PRIMARY
ENERGY**

“PROBLEMS”

**SOCIAL:
UNEVEN
CONSUMP-
TION**

**SUPPLY
SECURITY:
NATURAL
GAS, OIL**



The Key Energy Challenges



**Energy
Access**



Climate Change



**Energy
Security**



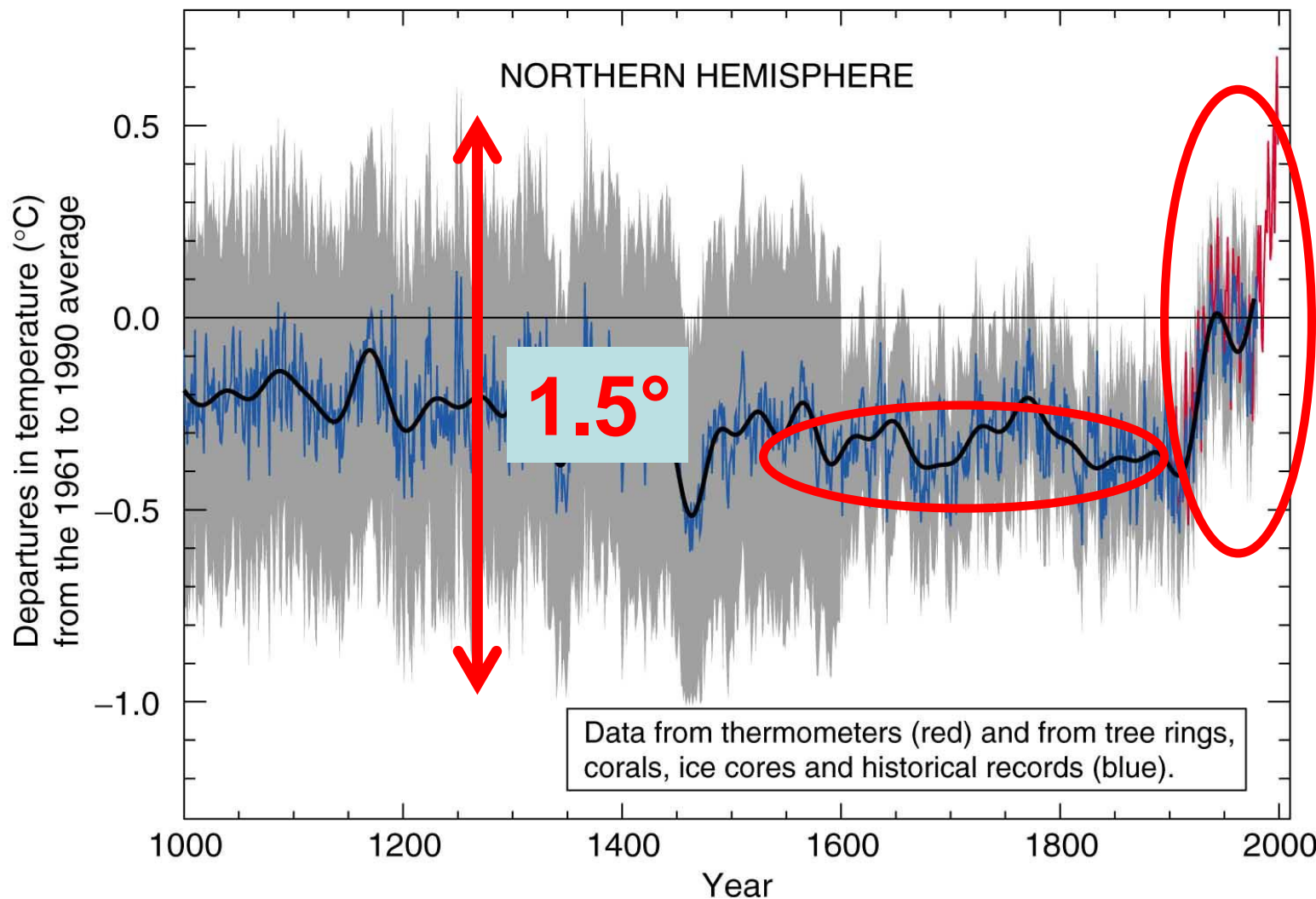
**Air Pollution
Health Impacts**

Wood for Cooking



Source: Modi, 2011 and Yumkella, 2013

Long-term Variations of Earth's Surface temperature in the past 1000 years

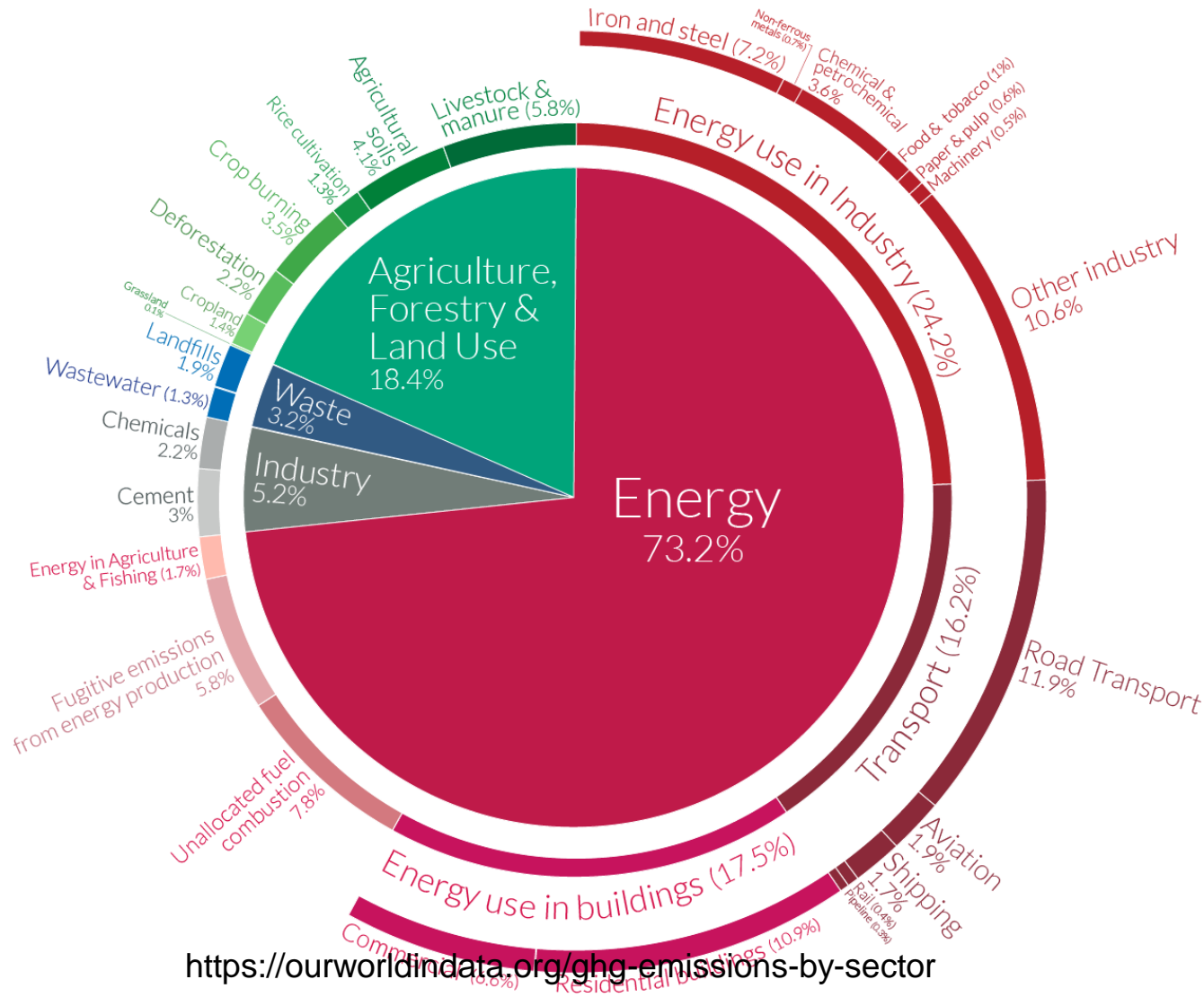


What does energy contribute to Global Warming?

Global greenhouse gas emissions by sector

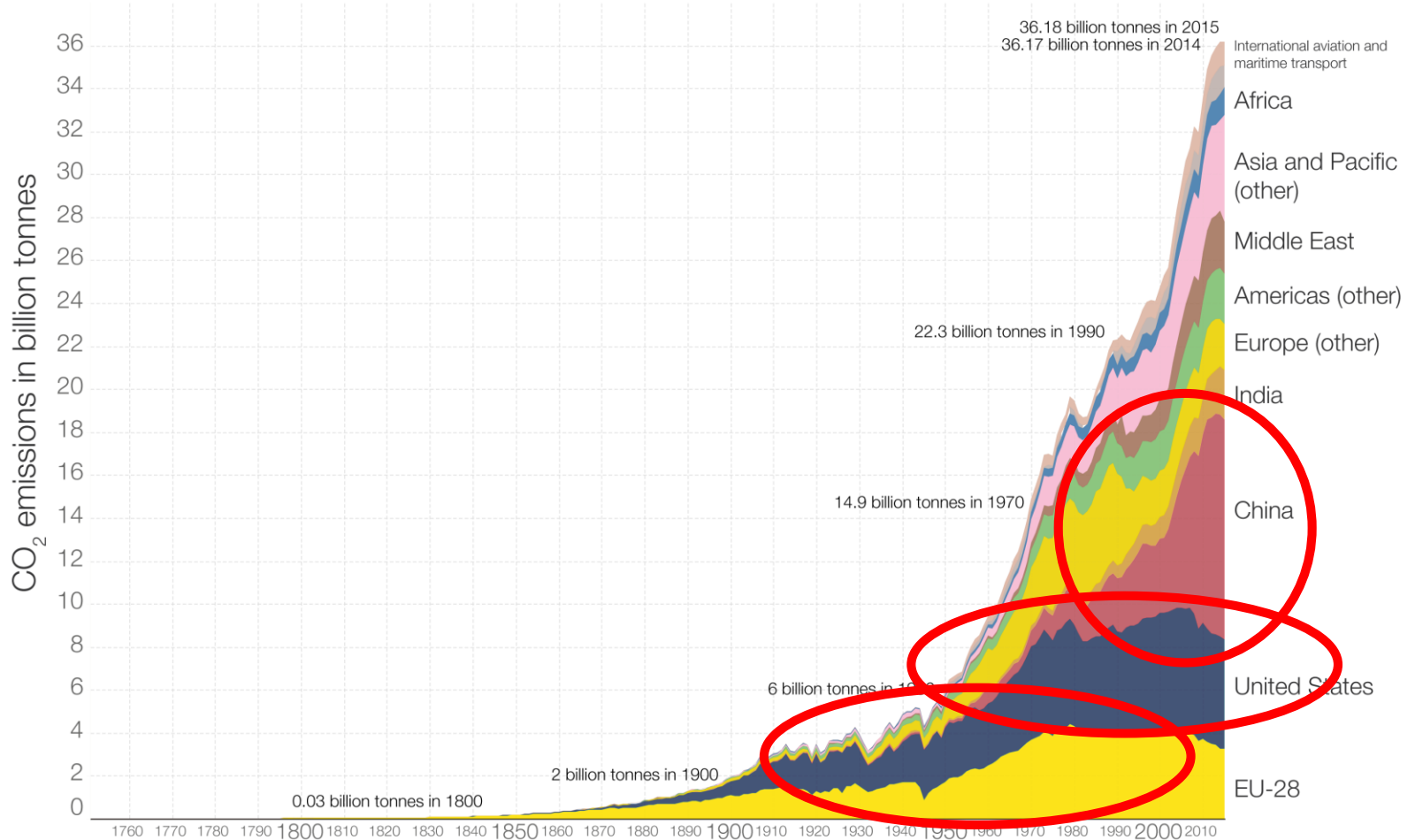
Our World
in Data

This is shown for the year 2016 – global greenhouse gas emissions were 49.4 billion tonnes CO₂eq.



Global CO₂ emissions by world region, 1751 to 2015

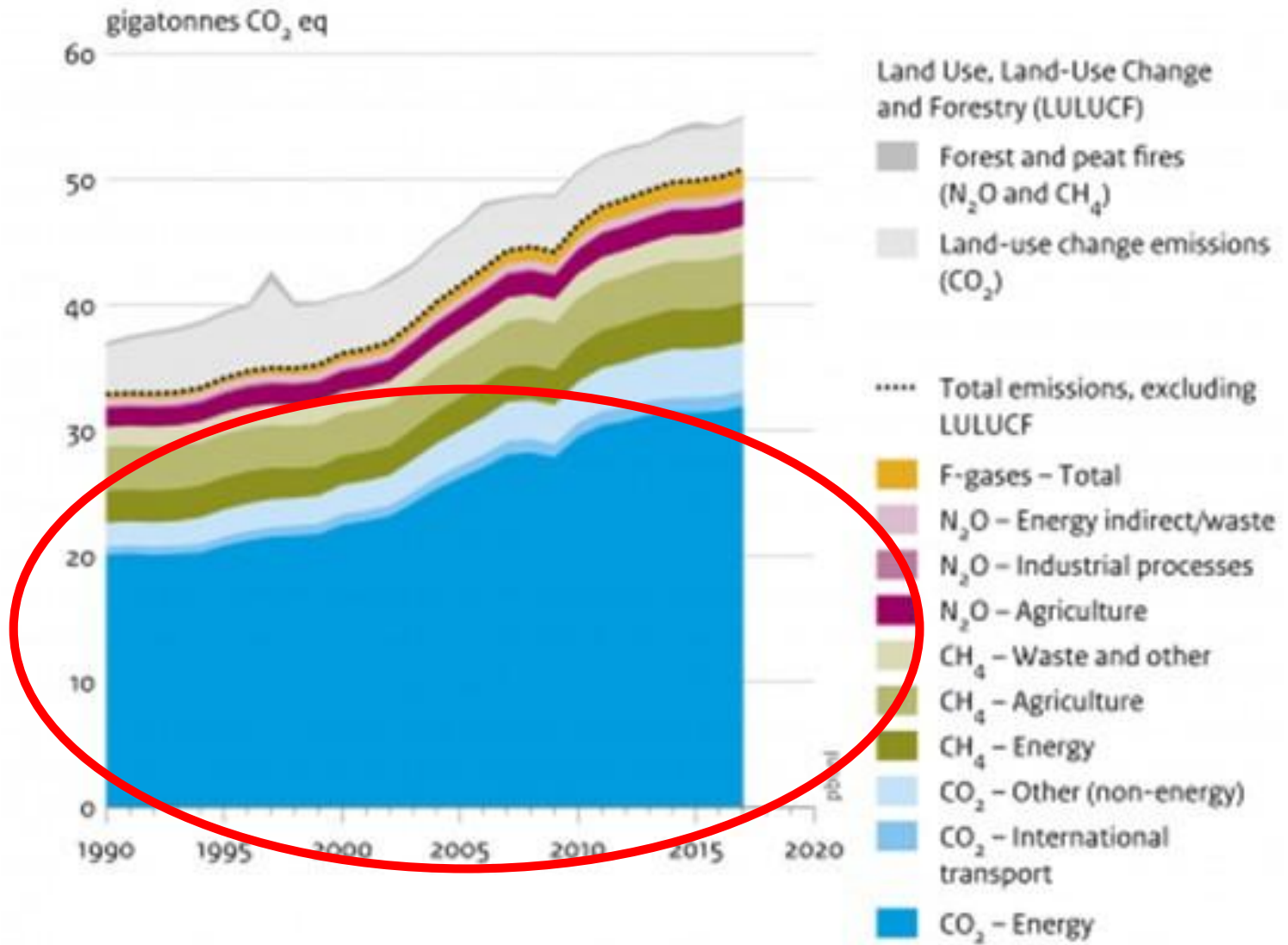
Annual carbon dioxide emissions in billion tonnes (Gt).



Data source: Carbon Dioxide Information Analysis Center (CDIAC); aggregation by world region by Our World In Data. The interactive data visualization is available at OurWorldInData.org. There you find the raw data and more visualizations on this topic.

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Global greenhouse gas emissions, per type of gas and source, including LULUCF

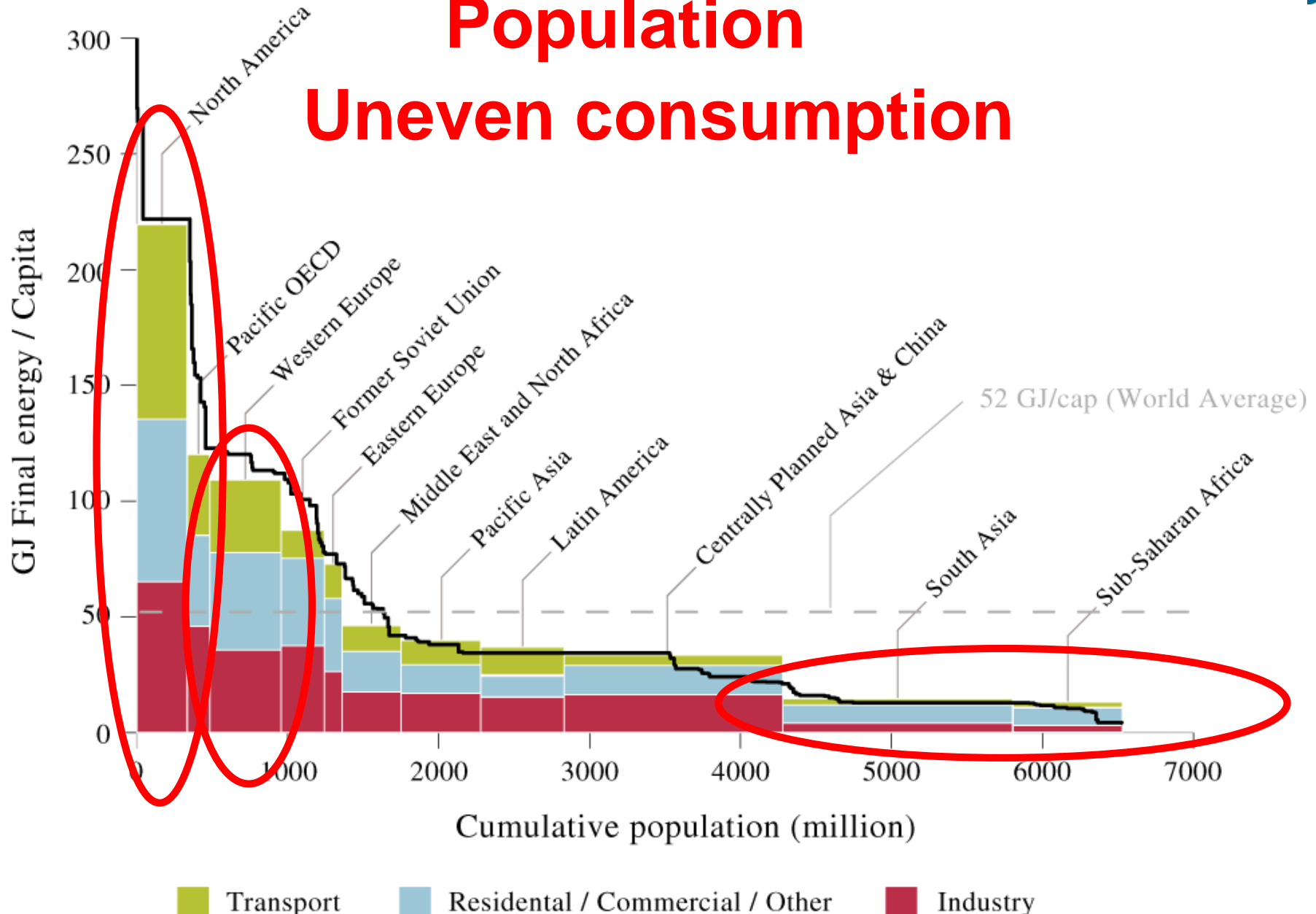


<https://www.pbl.nl/en/publications/trends-in-global-co2-and-total-greenhouse-gas-emissions-2018-report>

Source: EDGAR v5.0/v4.3.2 FT 2017 (EC-JRC/PBL, 2018); Houghton and Nassikas (2017)

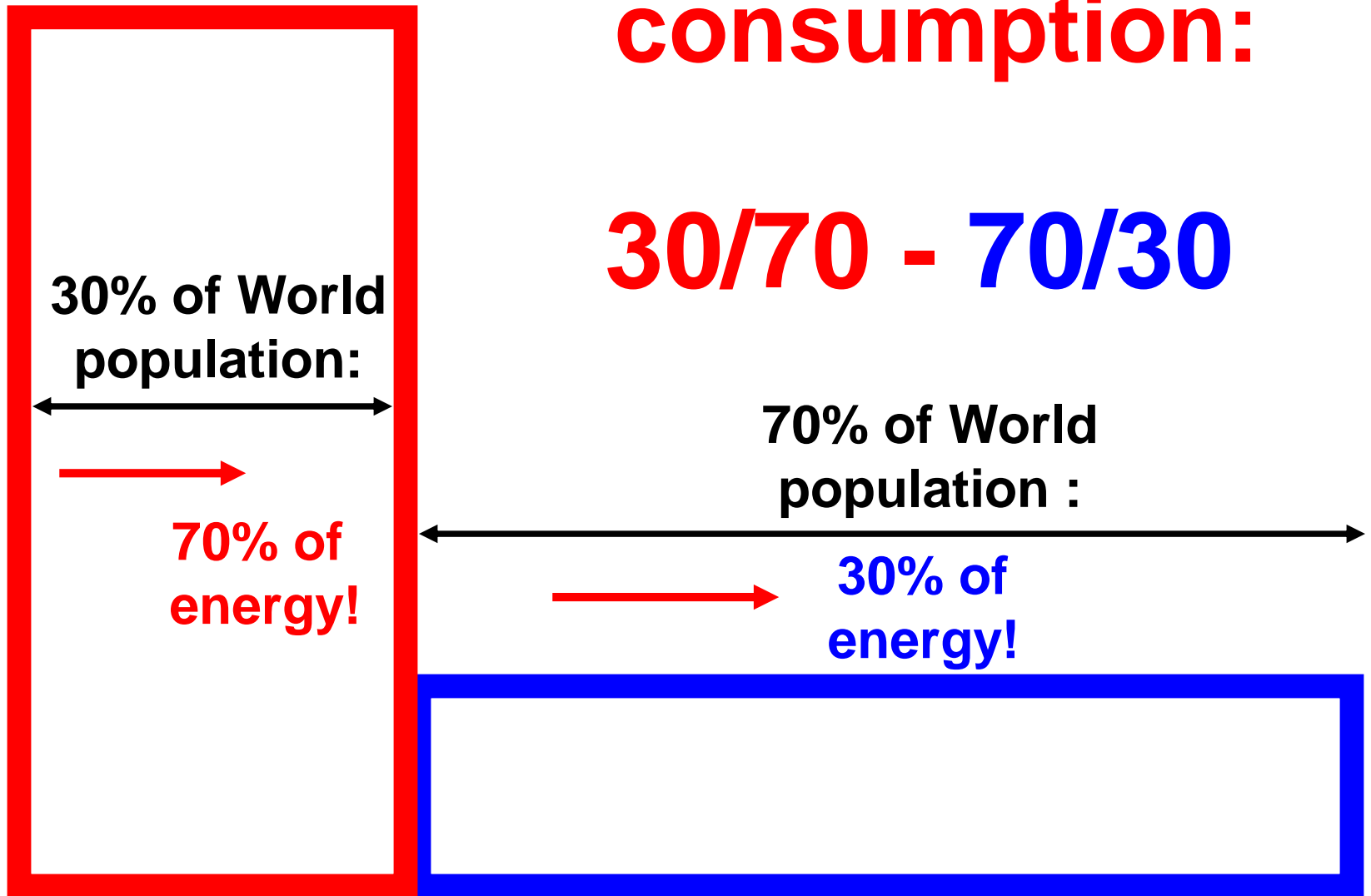
Per Capita Final Energy & Population

Uneven consumption



Uneven consumption:

30/70 - 70/30



- **What are secondary energy problems?**

- **What are secondary energy problems?**
 - **BANANA**
- **How just is energy consumption/are CO2 emissions distributed?**

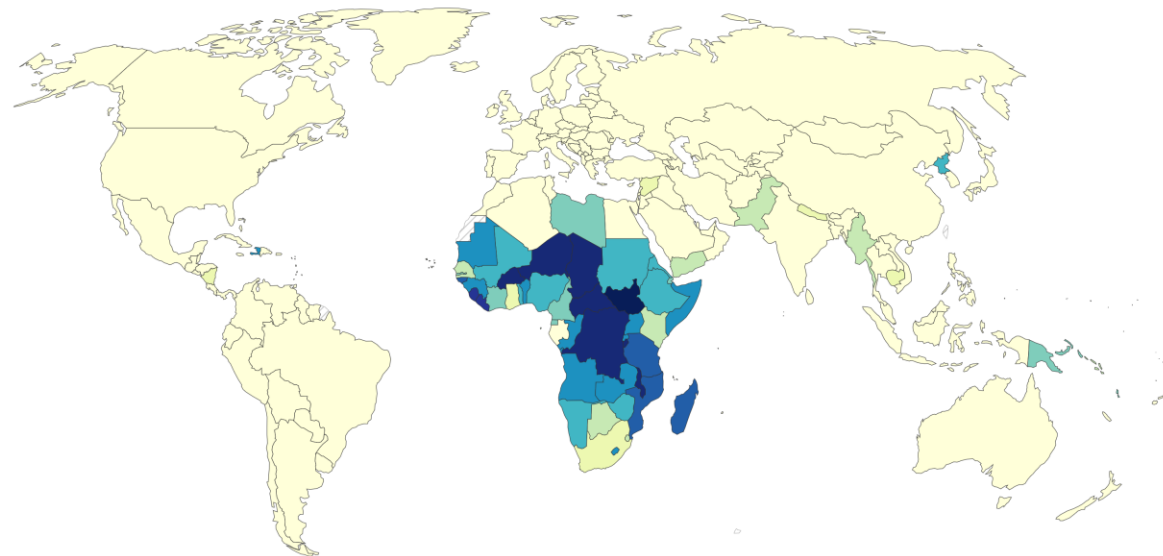
- **The issue of SEA: Sustainable energy access for all ? SDG ... ?**



Electricity access, 2020

Share of the population with access to electricity. The definition used in international statistics adopts a very low cutoff for what it means to 'have access to electricity'. It is defined as having an electricity source that can provide very basic lighting, and charge a phone or power a radio for 4 hours per day.

Our World
in Data





European Commission

ISSN 2363-247X

EU energy in figures



STATISTICAL
POCKETBOOK



2018

Energy



European Commission

EU energy in figures



STATISTICAL
POCKETBOOK

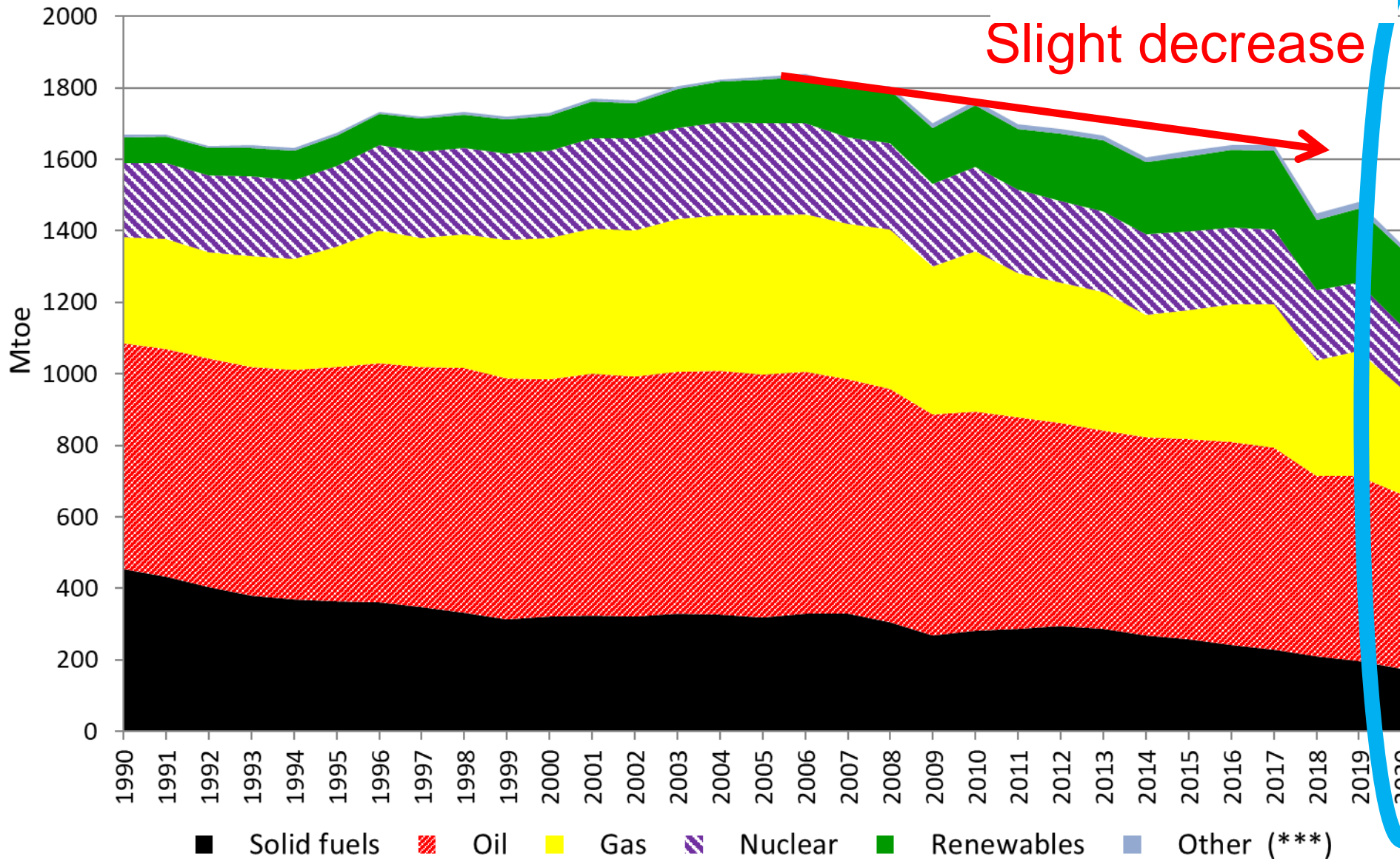
2023

Energy

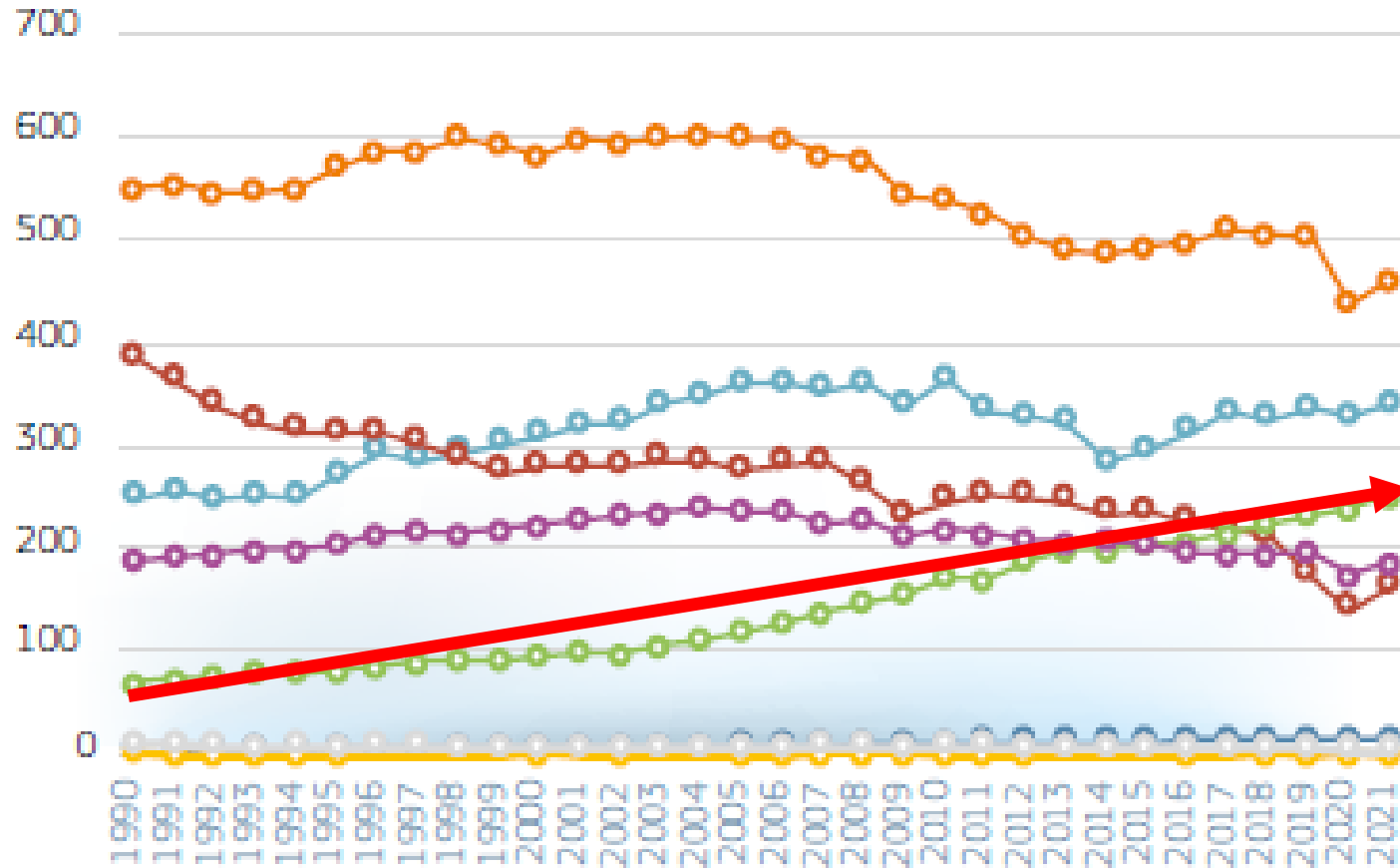
Primary energy in Europe

Primary energy consumption EU-28 2020: Corona?

Slight decrease



EU-27: Gross inland energy consumption



Oil and petroleum products

Natural gas

Solid fossil fuels

Renewables and biofuels

Nuclear

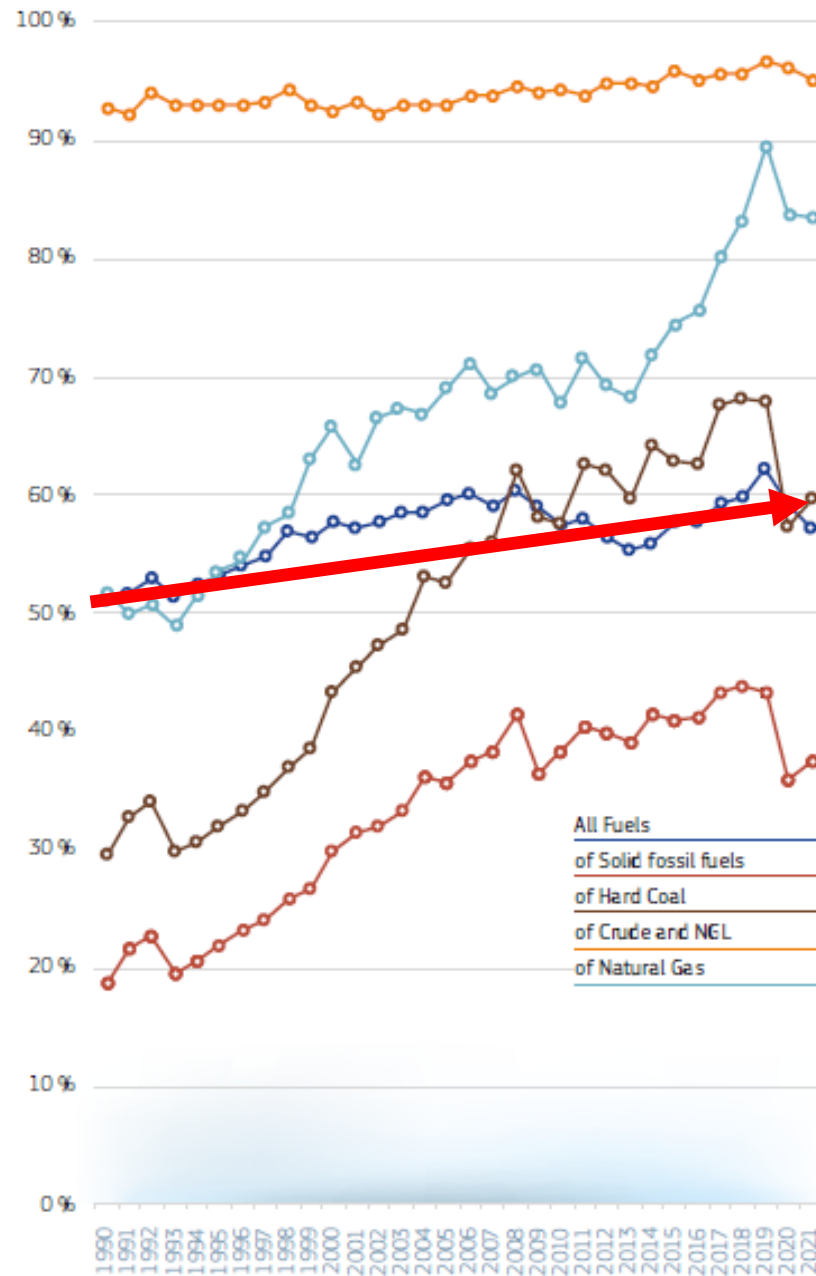
Waste, non-renewable

Electricity

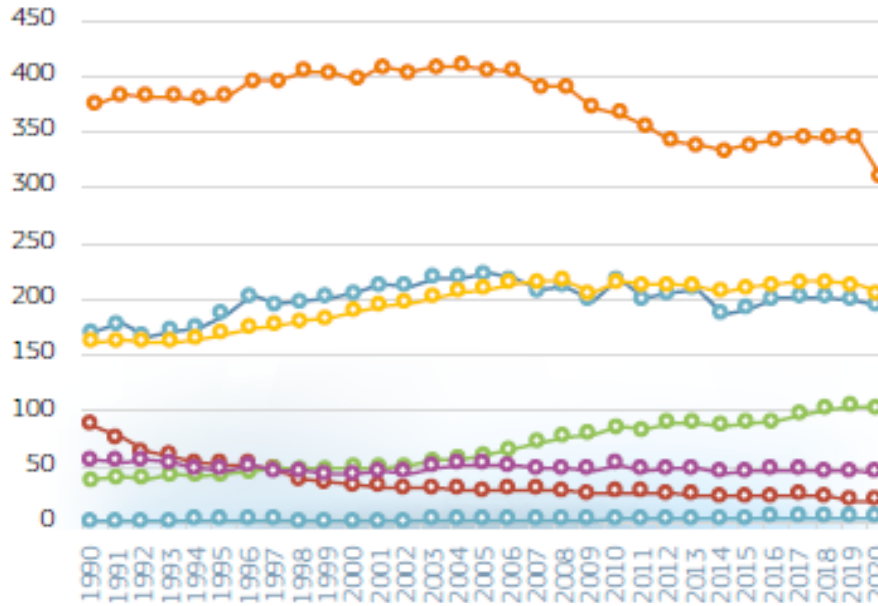
Others*

2.3.2 Import Dependency by Fuel

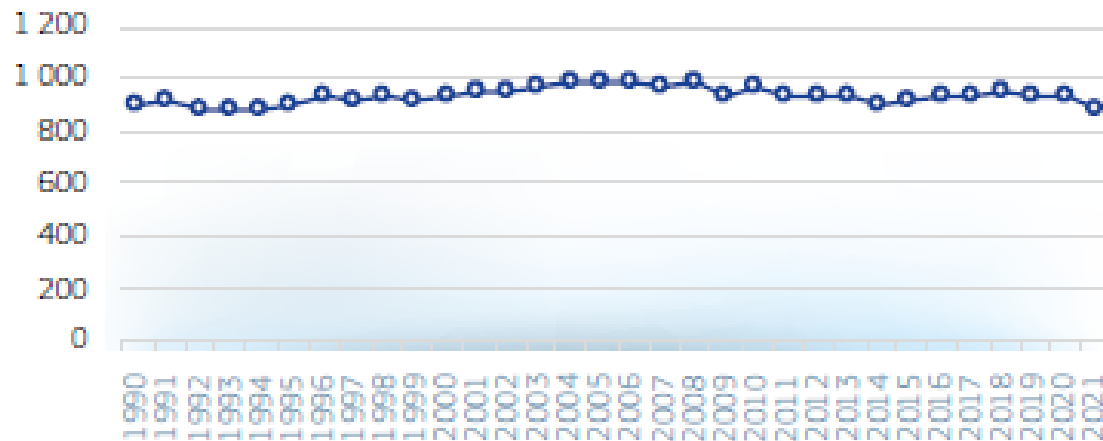
EU27_2020 - IMPORTS FROM EXTRA-EU - 1990-2021 (%)



Final energy EU-27

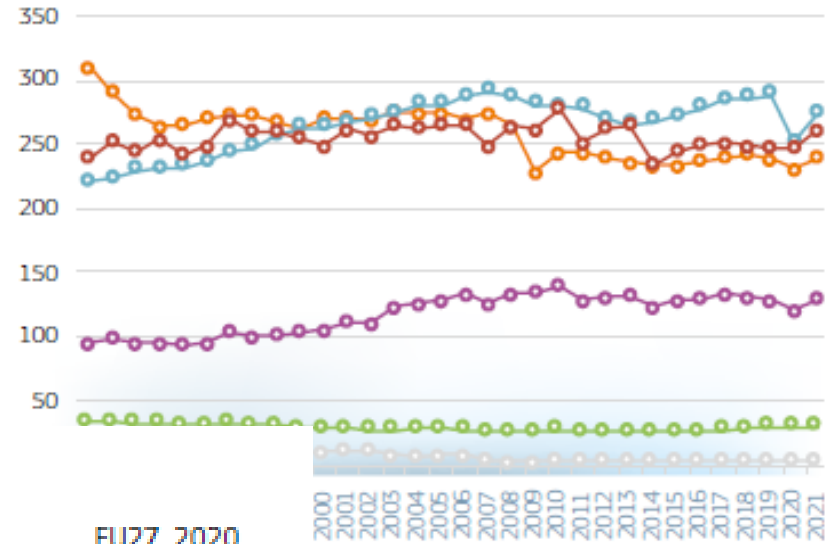


FINAL ENERGY CONSUMPTION – TOTAL –
1990-2021 (Mtoe)



2.5.3 Final Energy Consumption

BY SECTOR – EU27_2020 – 1990-2021 (Mtoe)



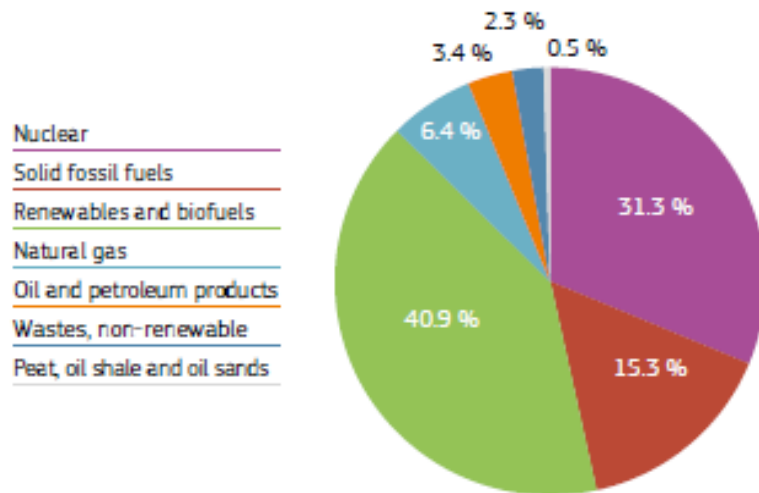
EU27_2020

Agriculture and Fishing	Services
Transport	Others

Primary Energy EU-28: origin of resources

Indigenous:

Total = 597.6 Mtoe

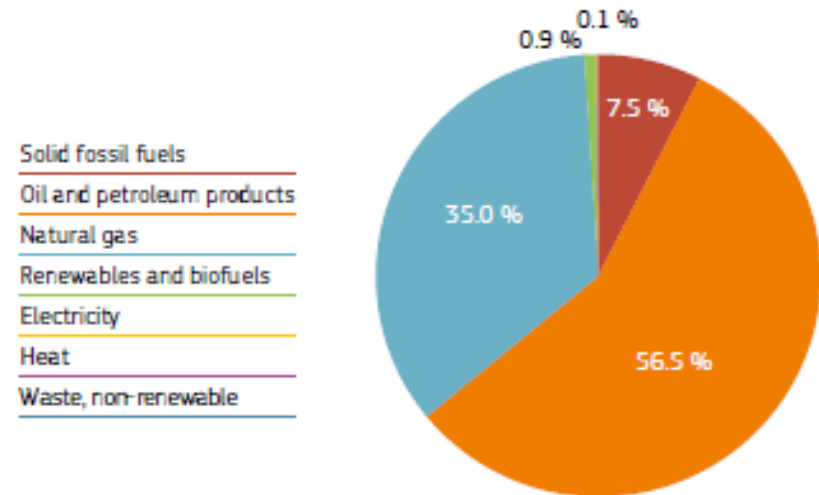


Total 2021: ca. 600 Mtoe

Imports:

BY FUEL – EU27_2020 – 2021

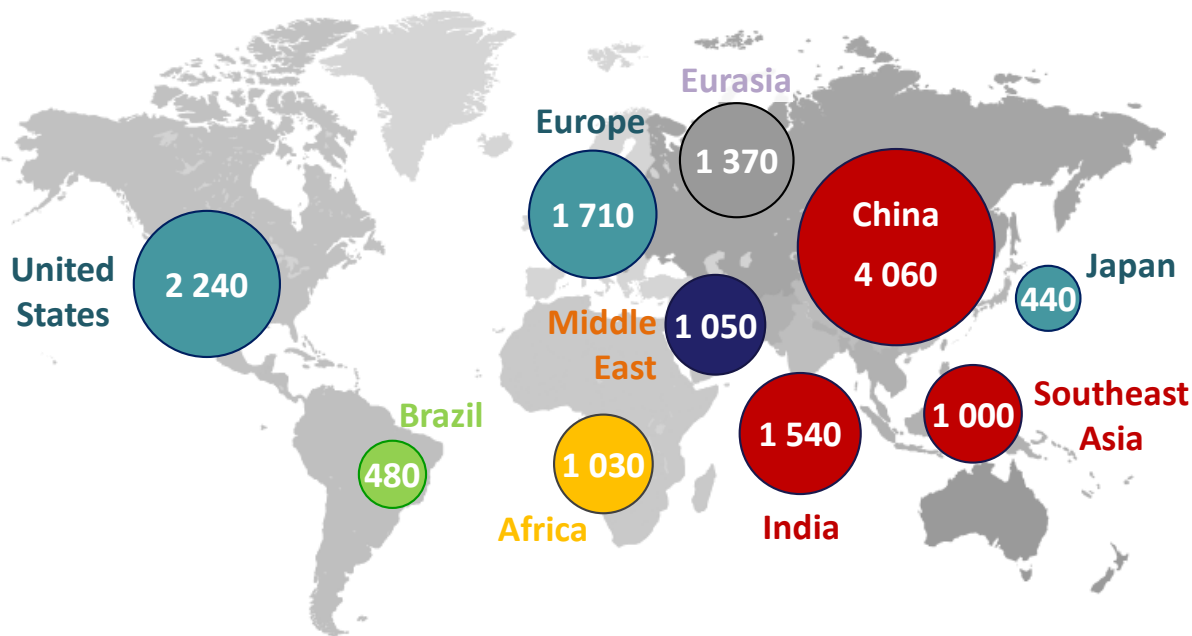
Total = 793 Mtoe



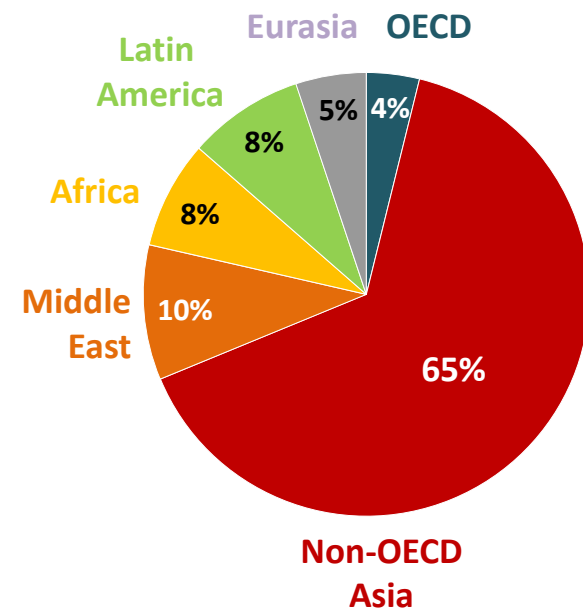
Total 2021: ca. 800 Mtoe

WEO: The engine of energy demand growth moves to South Asia

Primary energy demand, 2035 (Mtoe)



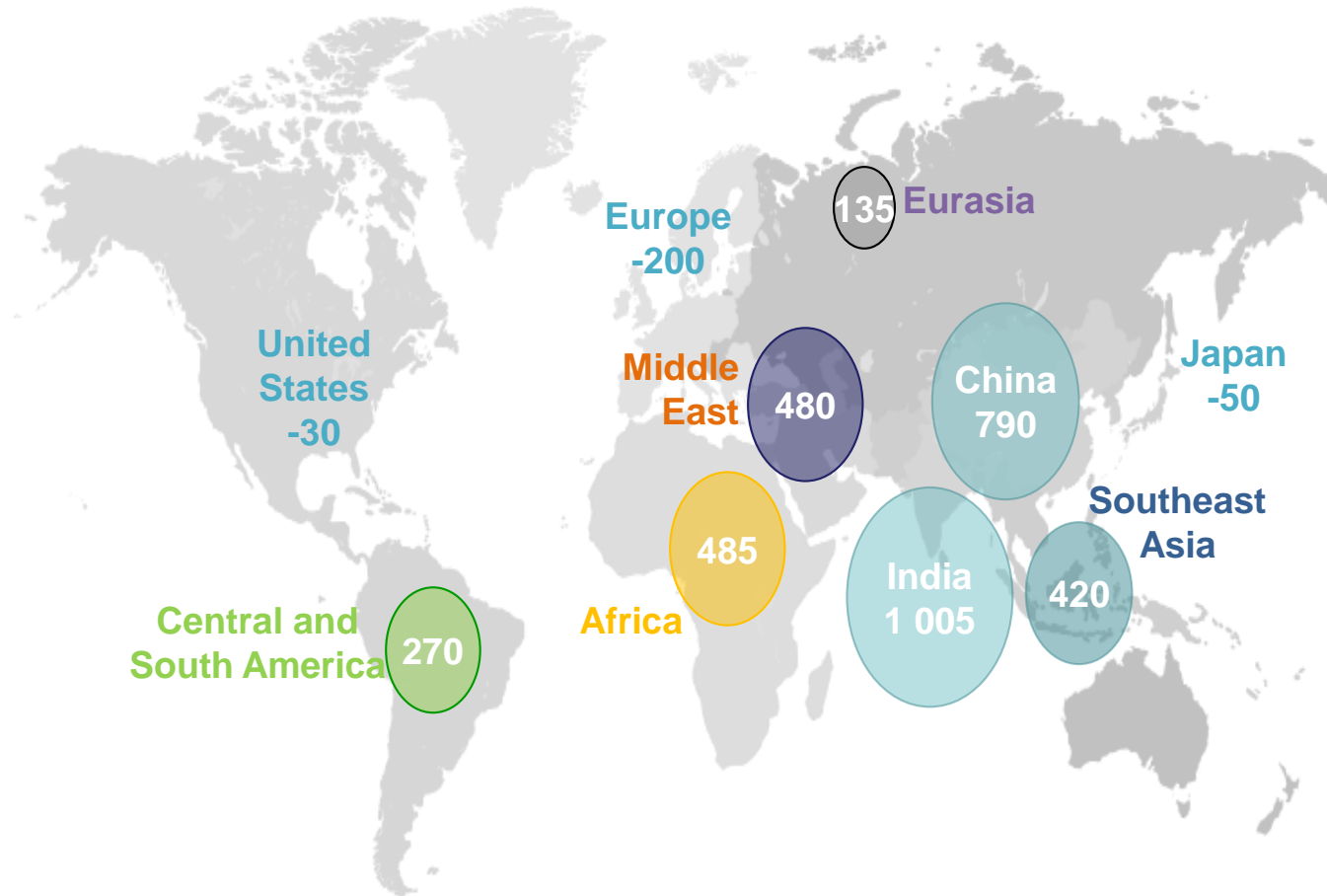
Share of global growth 2012-2035



China is the main driver of increasing energy demand in the current decade, but India takes over in the 2020s as the principal source of growth

WEO 2017: India takes the lead, as China energy growth slows

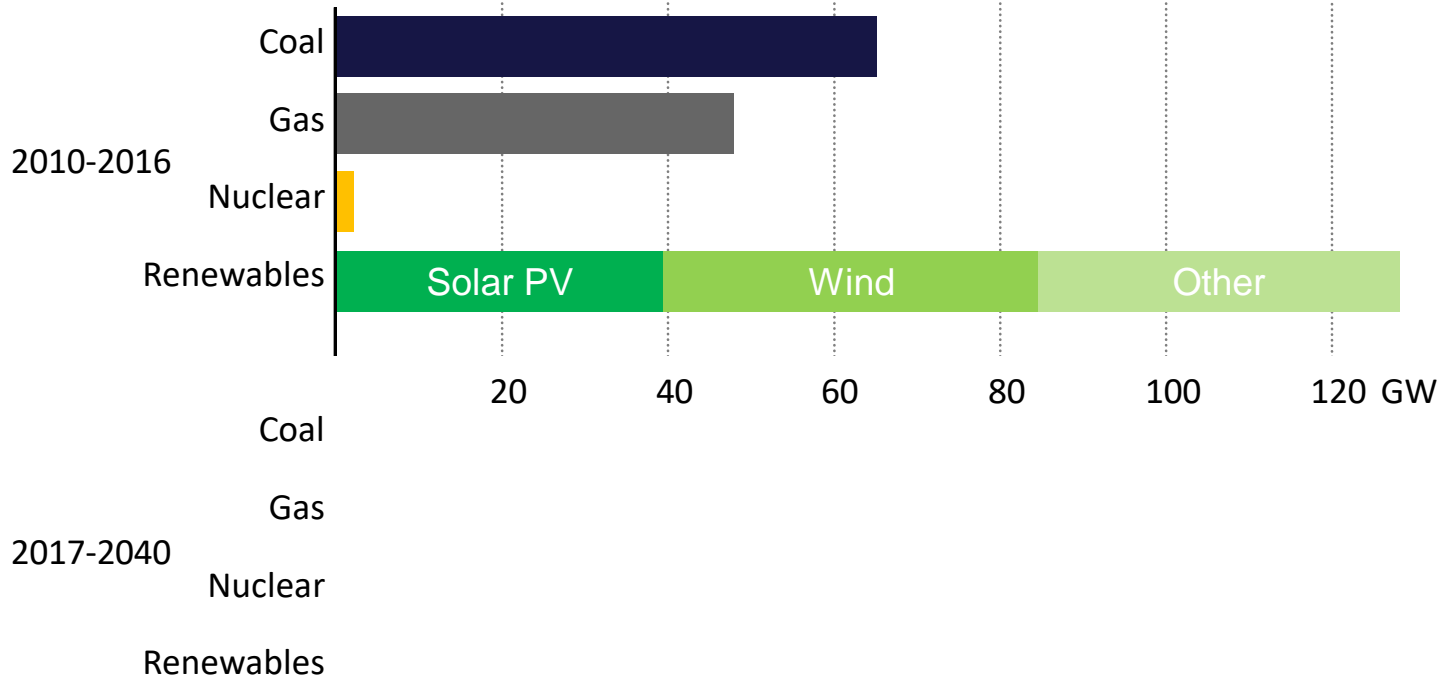
Change in energy demand, 2016-40 (Mtoe)



Old ways of understanding the world of energy are losing value as countries change roles: the Middle East is fast becoming a major energy consumer & the United States a major exporter

Solar PV forges ahead in the global power mix

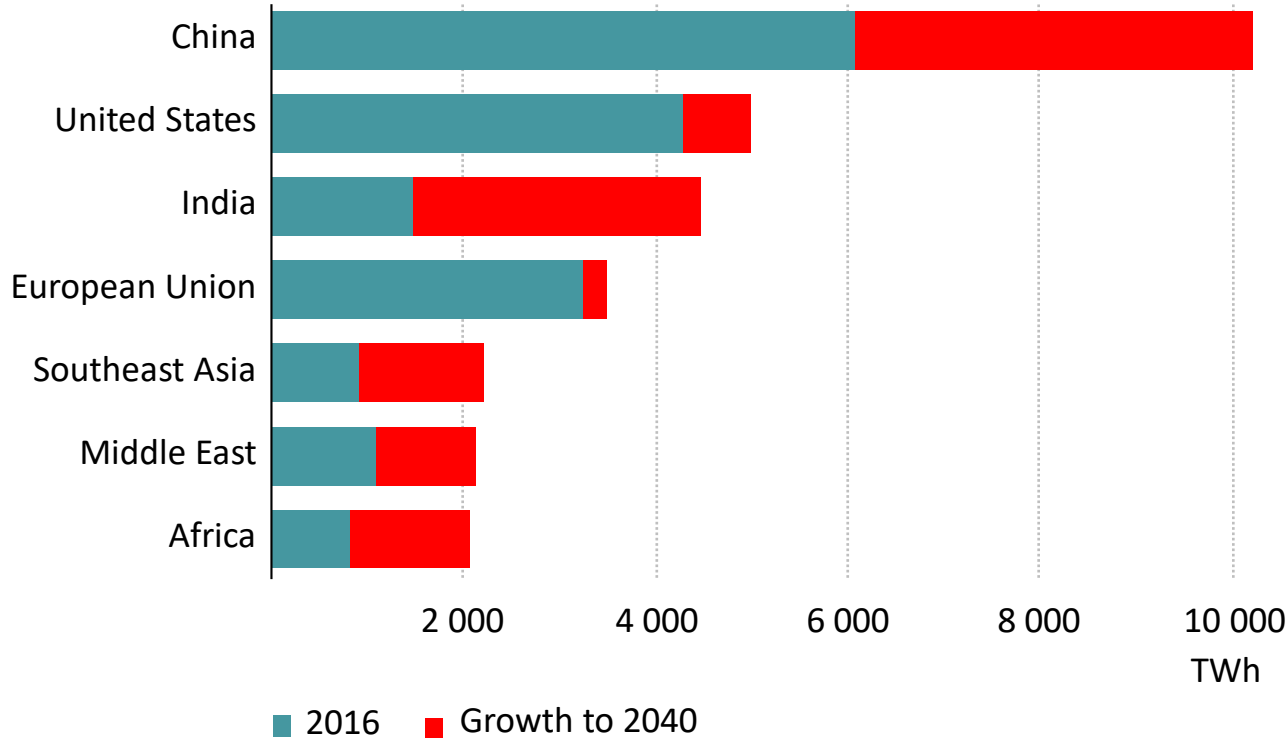
Global average annual net capacity additions by type



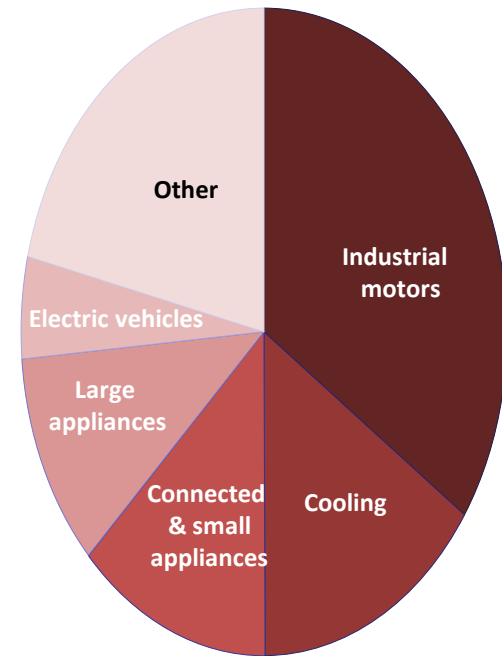
China, India & the US lead the charge for solar PV, while Europe is a frontrunner for onshore & offshore wind: rising shares of solar & wind require more flexibility to match power demand & supply

The future is electrifying

Electricity generation by selected region



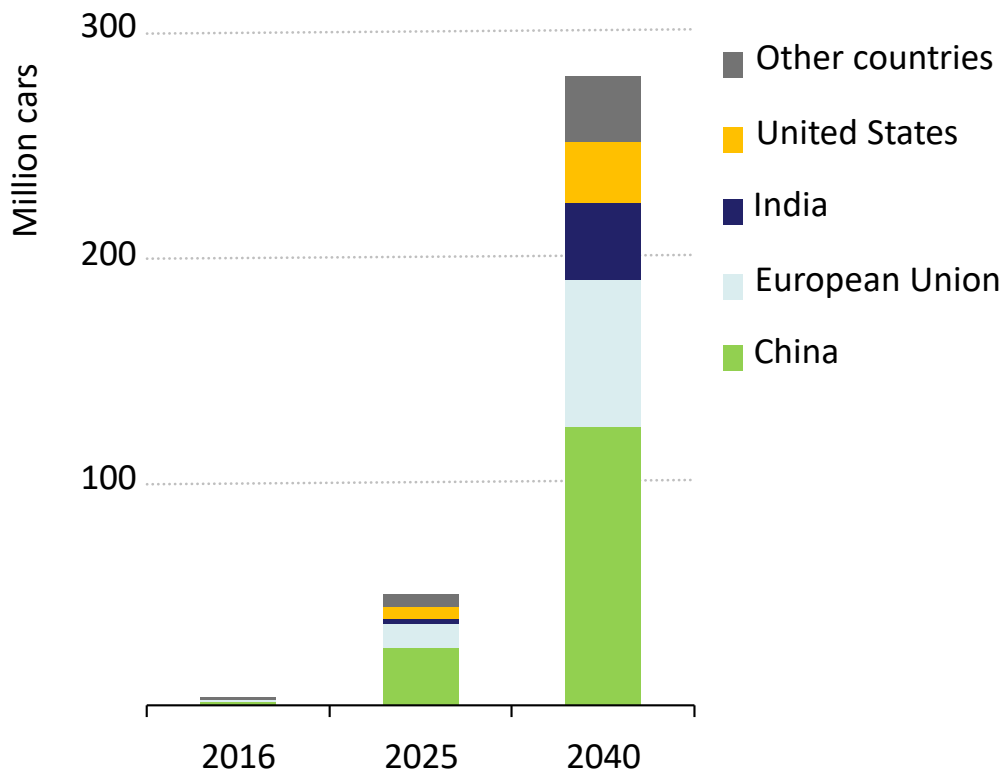
Sources of global electricity demand growth



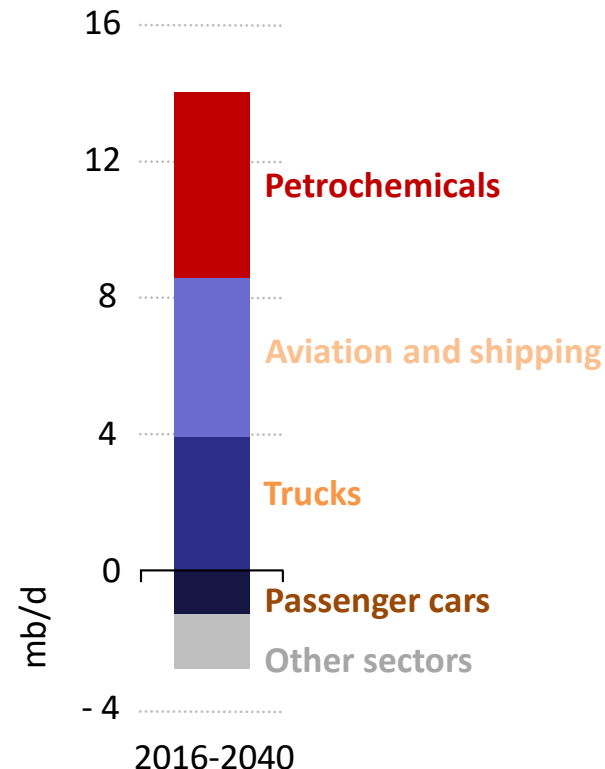
India adds the equivalent of today's European Union to its electricity generation by 2040, while China adds the equivalent of today's United States

EVs are on the way, but oil demand still keeps rising

Electric car fleet

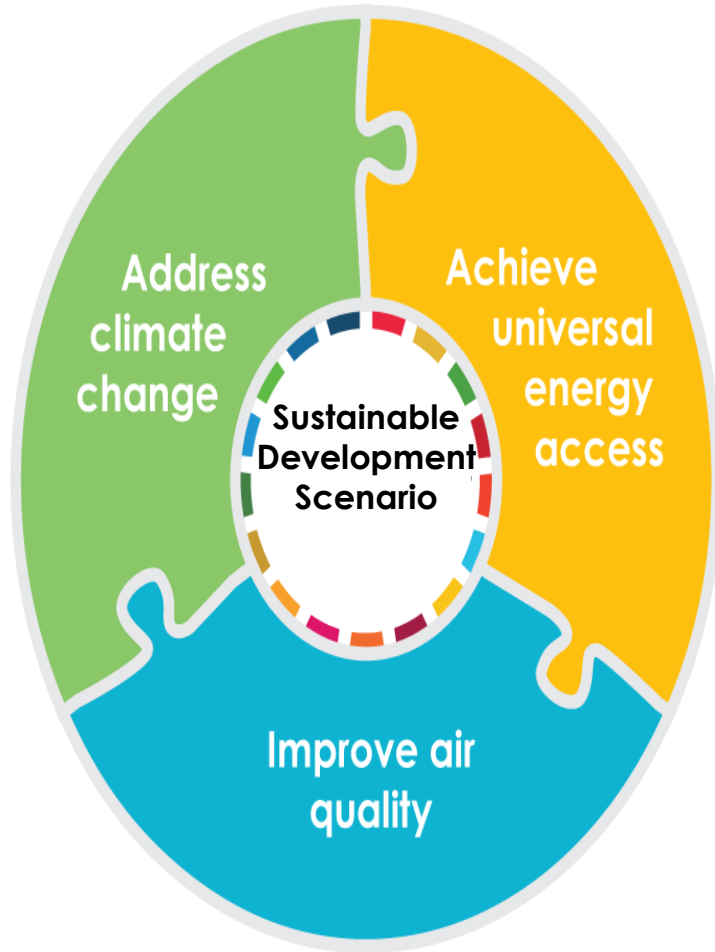


Change in global oil demand

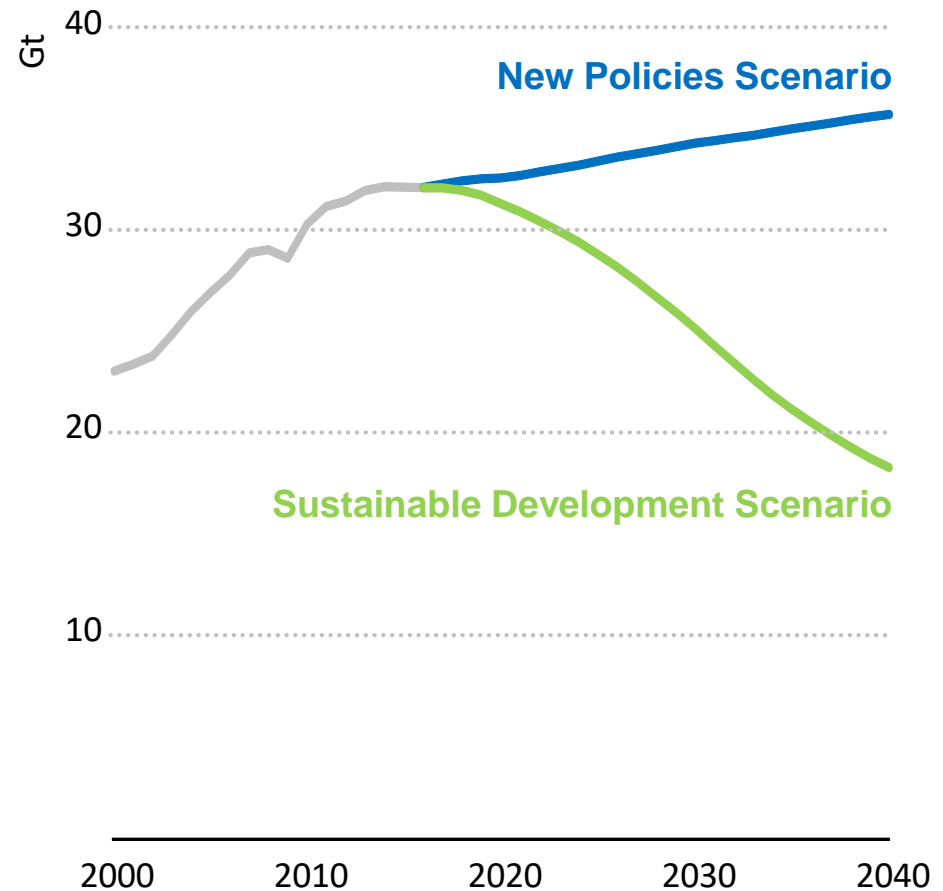


Electric cars are helping to transform energy use for passenger cars, slowing the pace of growth in global oil demand: however, trucks, aviation, shipping & petrochemicals keep oil on a rising trend

A new strategy for energy & sustainable development

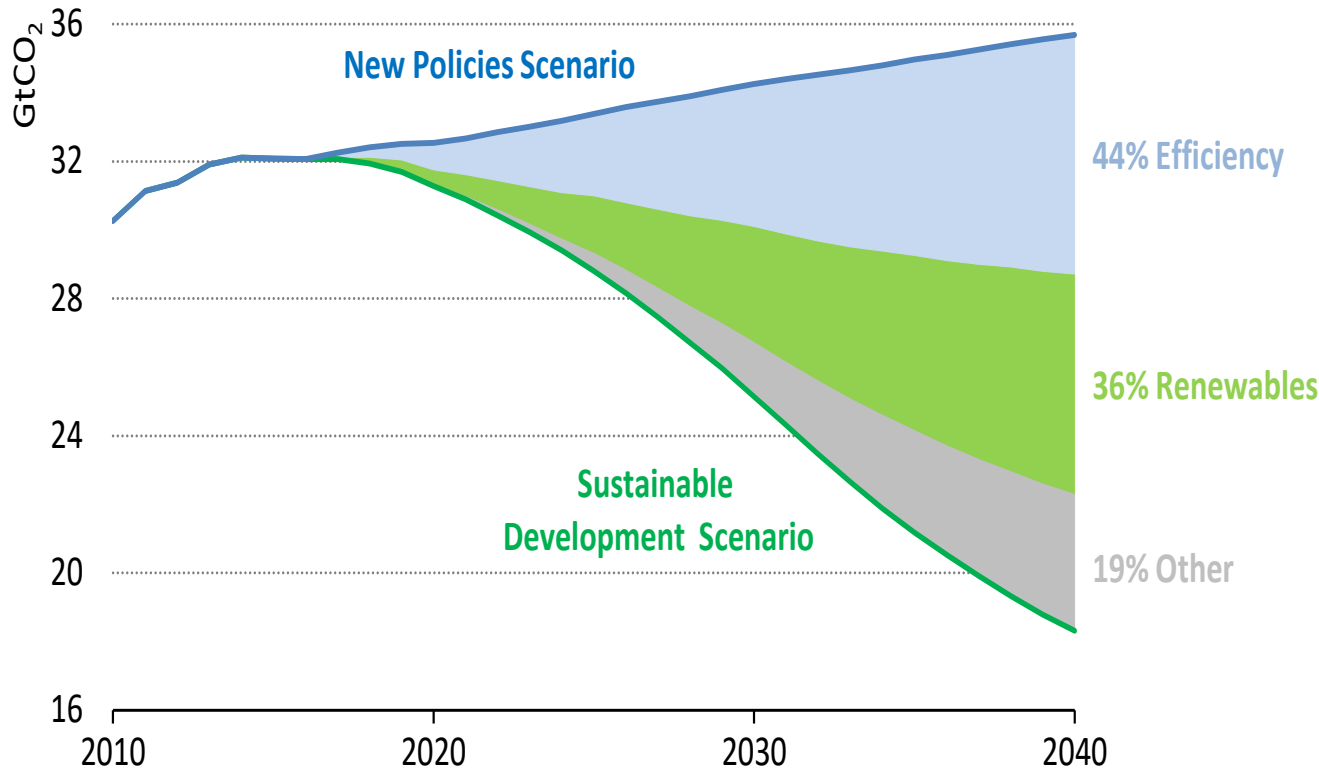


Global CO₂ emissions by scenario



The Sustainable Development Scenario reduces CO₂ emissions in line with the objectives of the Paris Agreement, while also tackling air pollution and achieving universal energy access

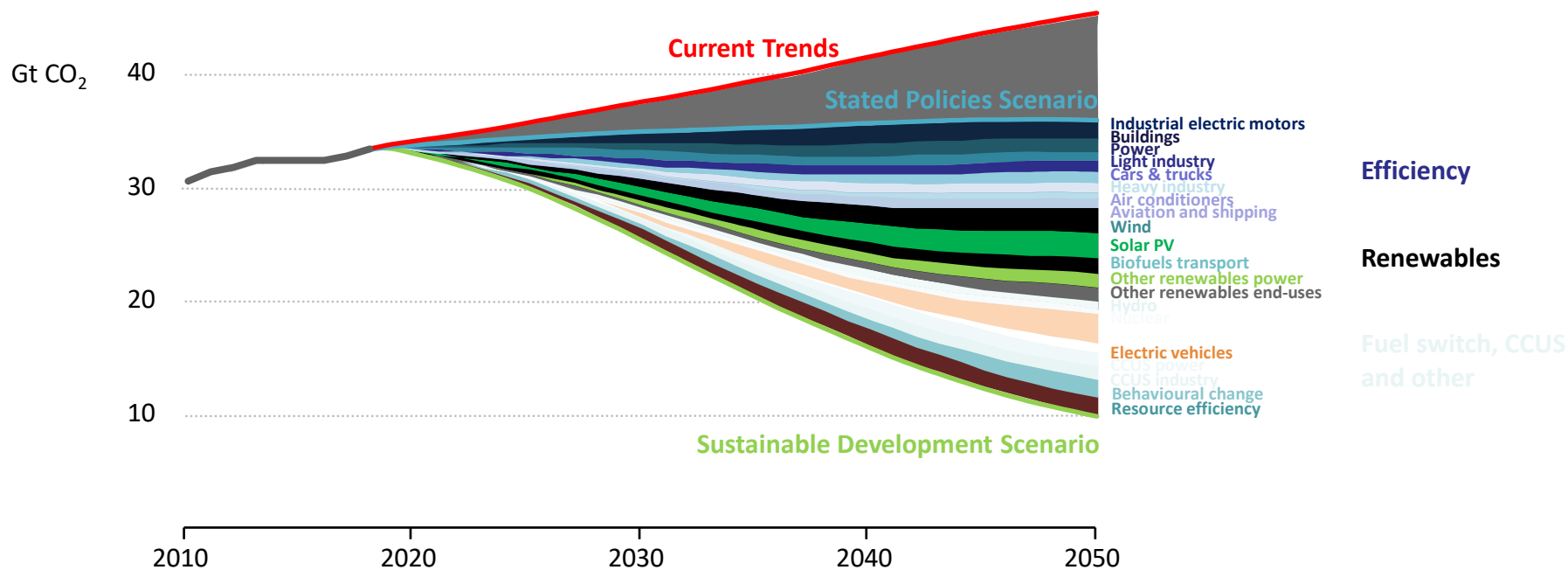
Global energy-related CO₂ emissions abatement and key contributions in the SDS



Energy efficiency and renewables are the two key abatement measures in the New Policies and Sustainable Development Scenarios

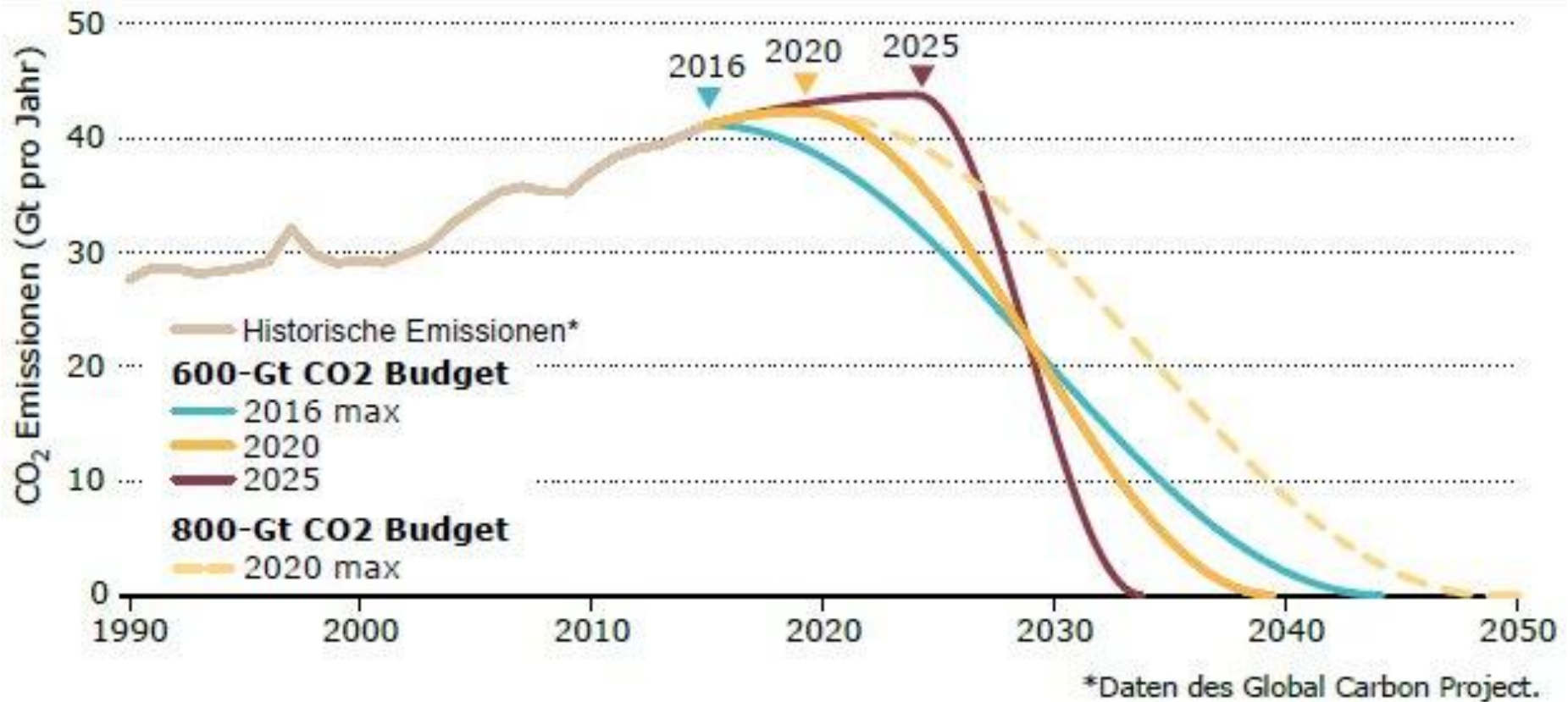
No single or simple solutions to reach sustainable energy goals

Energy-related CO₂ emissions and reductions in the Sustainable Development Scenario by source



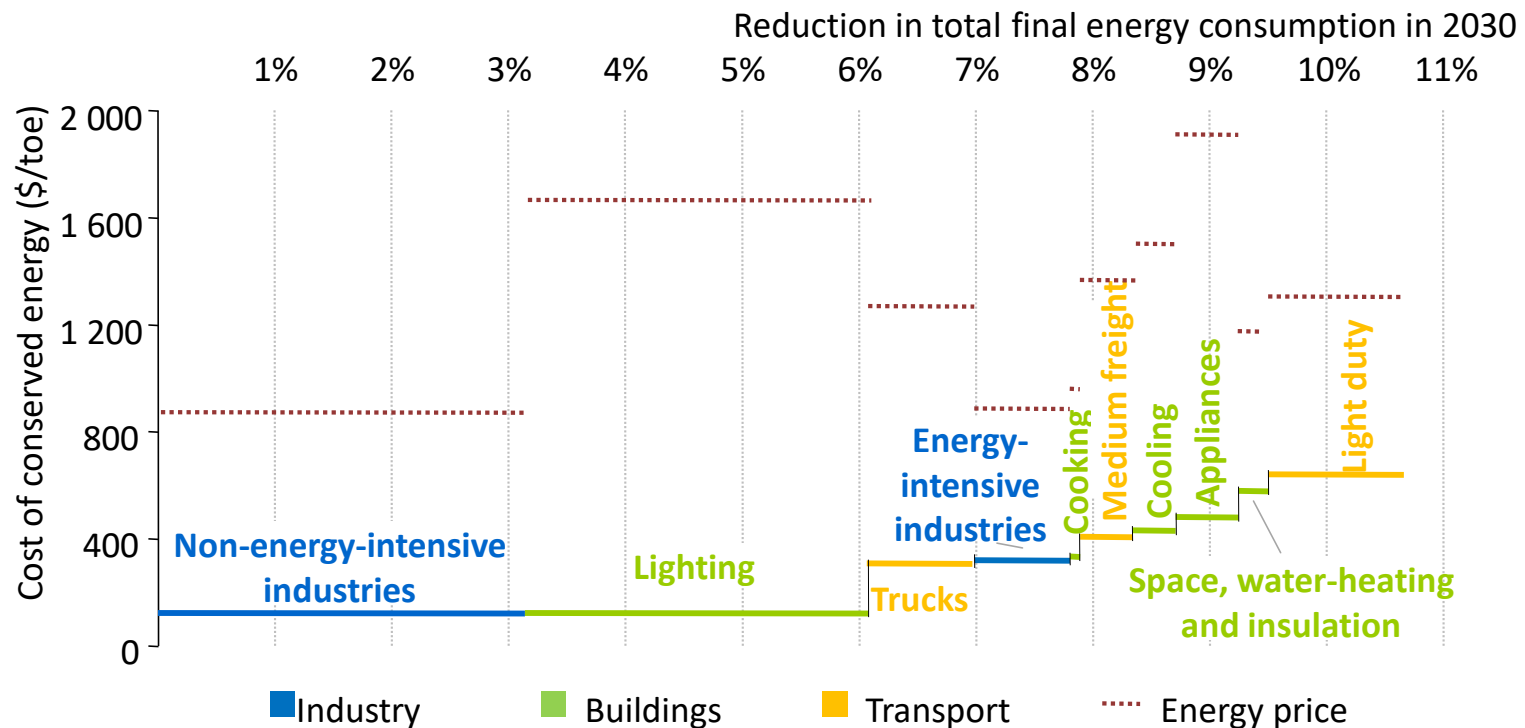
A host of policies and technologies will be needed across every sector to keep climate targets within reach, and further technology innovation will be essential to aid the pursuit of a 1.5°C stabilisation





Saving more energy is not necessarily expensive

Cost of conserved energy of the untapped global energy efficiency potential, 2030



On average, the cost of conserved energy of efficiency measures beyond the New Policies Scenario is only one-fifth of the respective energy price